

# Attorney User's Manual

# U. S. District Court Western District of Texas

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# TABLE OF CONTENTS

Getting Started	
Introduction	4
Definitions	4
Requirements	6
Help Desk	6
ECF System Capabilities	6
Eligibility, Registration, Passwords	7
PACER Registration	8
PREPARATION	
Setting Up the Acrobat PDF Reader	9
Portable Document Format (PDF)	9
How to View a PDF File	9
How to Convert Documents to PDF Format	9
BASICS	
User Interactions	11
Common Mistakes When Filing a Document	11
Viewing Transaction Log	12
User's Manual	12
ENTERING THE ECF SYSTEM	
Entering the ECF System	13
Logging In	13
Attorney Contact Information	14
Selecting ECF Features	15
Manipulating the screens	16
Correcting a Mistake	16
Verifying You Are Docketing to the Correct Case	16
FILING DOCUMENTS FOR CIVIL CASES	10
Filing a Motion	17
Filing a Memorandum in Support of a Motion	26
Filing an Affidavit in Support of a Motion	36
Filing Exhibits	45
Filing in Consolidated Cases	53
Filing Documents for Criminal Cases	
Filing a Motion	54
Filing a Memorandum in Support of a Motion	64
Filing an Affidavit in Support of a Motion	73
Filing Exhibits	83
QUERY	92
REPORTS	97
NELONIS	//

Utilities Feature	
Contact Information Update	99
Change Password	99
View Your Transaction Log	99
Change Client Code	100
Change Your Pacer Login	101
Review Billing History	101
Show Pacer Account	101
Remove Default Pacer Account	101
Mailing Info for a Case	102
Verify a Document	102

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## Introduction

This manual provides instructions on how to use the Electronic Filing System to file documents with the court, or to view and retrieve docket sheets and documents. The screen shots that appear in this manual could appear slightly different as you electronically file your documents, due to future enhancements or upgrades. All users should have a working knowledge of Microsoft Explorer and Adobe Acrobat. For questions regarding Internet Explorer or Adobe Acrobat, please refer to their instruction manuals.

## Definitions

The following definitions are used throughout this User Manual:

- a. <u>Court</u> is defined as the "United States District Court for the Western District of Texas."
- b. <u>Electronic Filing</u> is defined as uploading a pleading or document, in PDF format, directly from the registered user's computer, using the Court's Internet-based system to file that pleading or document in the Court's case file. Sending a document or pleading to the Court via electronic mail (e-mail) as an attachment does not constitute "electronic filing."
- c. <u>Electronic Filing System</u> refers to the Court's automated system that receives and stores documents filed in electronic form. The program is part of the CM/ECF (Case Management/Electronic Case Files) software developed for the Federal Judiciary by the Administrative Office of the United States Courts.
- d. <u>Filing User</u> is defined as a person who has registered to file documents electronically with the Court. Filing Users must be one of the following: (1) admitted to practice before the United States District Court for the Western District of Texas <u>and</u> a member in good standing of the Court pursuant to Local Court Rule AT-1; (2) admitted *pro hac vice*, (3) authorized to represent the United States of America; or (4) proceeding as a nonprisoner *pro se* litigant approved as a Filing User by the Court. A Filing User must receive a login and password from this district to use the Court's electronic filing system.
- e. <u>Hyperlink</u> is a reference in a hypertext document to another document or other resource. It is similar to a citation in literature. However, combined with a data network and suitable access protocol, it can be used to retrieve the resource referenced. A Hyperlink document can be saved, viewed, or displayed as part of the referencing document.

#### CM/ECF Attorney User's Manual

- f. <u>Notice of Electronic Filing</u> ("NEF") is an electronic notice automatically generated by the Electronic Filing System at the time a document is docketed. The NEF includes the time of filing and docketing, the name of the party and Filing User filing the document, the type of document, the text of the docket entry, the name of the party and Filing User receiving the notice. If a document is attached to the docket entry, the NEF will contain a Hyperlink to the filed document allowing recipients to retrieve the document.
- g. <u>PACER</u> ("Public Access to Court Electronic Records") is an automated system that allows a person to view, print and download Court docket information over the Internet. Users must register with the PACER Service Center at <u>http://pacer.psc.uscourts.gov/</u>.
- h. <u>Portable Document Format</u> ("PDF") is a document file created with a word processor, or a paper document that has been scanned and converted to PDF. Documents must be converted into PDF format to be filed electronically with the Court. Converted files contain the file name extension ".pdf".
- i. <u>*Pro Se* Litigant</u> is defined as a person who represents himself or herself in a Court proceeding without the assistance of an attorney. A *Pro Se* Litigant who is incarcerated or on probation or supervised release may not participate in the Electronic Filing System and must file all documents by Traditional Filing.
- j. Scanned Documents are defined as paper documents that are converted to PDF via a scanner or multifunction copier or scanner, as opposed to converting an electronic document from a word processor. When scanning paper documents that will subsequently be filed electronically, Filing Users should make certain their scanners are configured for **300** dpi and black and white rather than color scanning. PDF Files submitted for electronic filing shall not exceed a file size of **5** megabytes. Larger electronic documents shall be divided into smaller PDF files. For example, an eight (8) megabyte PDF File could be divided into one 5 megabyte file and one 3 megabyte file. Files exceeding 5 megabytes will be rejected by the CM/ECF system.
- k. <u>Traditional Filing</u> or <u>Traditionally Filed</u>, also referred to as "conventional filing," is defined as submitting paper copies of pleadings and documents in the traditional or conventional manner either in person, by courier, or via United States Postal Service. Traditional Filing includes submitting pleadings and documents via drop boxes.

#### Requirements

The hardware and software needed to electronically file, view and retrieve case documents are the following:

- A computer running a Windows or a Macintosh operating system
- Adobe Acrobat 3.0 or higher, or other software capable of converting documents from a word processor format to the portable document format (PDF)
- A PDF-compatible word processor like Macintosh or Windows based versions of WordPerfect and Word
- A compatible Internet browser—the system supports Internet Explorer version 5.5 and Netscape browser version 4.6x or 4.7x (128 bit encryption is strongly recommended); other versions and browsers my also work, but the Court may be unable to provide support should problems arise.
- Access to a scanner if non-computerized documents need to be imaged.
- Note: This would only be used for documents that cannot be produced electronically. Scanned documents lessen the level of service we provide by slowing down the entire system. We are moving away from the utilization of scanned documents inside the Court and are asking you to do the same when possible.

## Help Desk

You can reach our Help Desk through email at <u>txwd\_ecf\_help@txwd.uscourts.gov</u>. The CM/ECF Help Desk. Email is answered during our support hours (Monday - Friday, 8:00 a.m. - 5:00 p.m. CST) and, when relevant, **please** include the **CASE NUMBER** and the **JUDGE'S INITIALS** in the *subject line* of all emails to the court.

# ECF System Capabilities

The electronic filing system allows registered participants with Internet accounts and Internet Explorer software to perform the following functions:

- Open the Court's web page
- View or download the most recent version of the User's Manual
- Self-train on a web-based ECF Tutorial
- Practice entering pleadings into ECF using a "training" database that is similar to the official live ECF database
- Electronically file pleadings and documents in actual ("live") cases
- View official docket sheets and documents associated with cases
- View various reports (*e.g.,* Cases Filed Report, Calendar) for cases that were filed electronically

# Eligibility, Registration, Passwords

- A. Attorneys admitted or otherwise authorized to practice in this Court must register as Filing Users. Newly admitted attorneys must register within 10 days of their admission. Attorneys admitted *pro hac vice* must register within 10 days of the order granting the motion to proceed *pro hac vice*. An eligible *Pro Se* Litigant may file papers with the Clerk by Traditional Filing, but is not precluded from filing electronically as approved by the Court.
- B. The registration form prescribed by the Clerk and located at <u>www.txwd.uscourts.gov</u> requires:
  - (1) the Filing User's name, address, and telephone number;
  - (2) the Filing User's Internet e-mail address; and
  - (3) a declaration that the attorney is admitted or authorized to practice in this Court or that the party has been approved to register as a *Pro Se* Litigant.

The Filing User will receive notification of the Filing User's login and password within 48 hours of receipt of the registration form by the Clerk.

- C. Registration as a Filing User constitutes consent to electronic service on all documents as provided both in these procedures and by Rule 5(b)(2)(D), Federal Rules of Civil Procedure, and Rule 49(b), Federal Rules of Criminal Procedure.
- D. A Filing User agrees to protect the security of the Filing User's login and password, and shall immediately notify the Clerk if either the login or password has been compromised. The Court may sanction a Filing User for failure to comply with this provision.
- E. A Filing User shall update the Filing User's Internet e-mail address and access password via the Electronic Filing System and must keep this information current to ensure timely electronic noticing of case activity. Filing Users may make firm address and phone number changes via the Electronic Filing System, thus superceding Local Rule AT-9.
- F. By November 1, 2006, any attorney who is not a Filing User must submit to the Court in writing good cause why it is necessary that the attorney be authorized to file and serve documents by Traditional Filing.
- G. If a *Pro Se* Litigant retains an attorney, the attorney must advise the Clerk to terminate the *Pro Se* Litigant's registration as a Filing User upon the attorney's appearance.
- H. If it is determined by the Court that the Filing User is abusing the privilege to electronically file documents or is consistently error prone in electronic filing, the Filing User's registration may be rescinded.

- I. An attorney no longer licensed in this Court shall withdraw from participating as a Filing User by providing the Clerk with a notice of withdrawal.
- NOTE: Before e-filing with the U.S. District Court for the Western District of Texas, the Court request that all e-filing users review the <u>Administrative Policies and Procedures for</u> <u>Electronic Filing in Civil and Criminal Cases</u>. This document can be accessed on the Court's website at: http://www.txwd.uscourts.gov/ecf/efileprocd.pdf

# PACER Registration

ECF users must have a PACER account with the Court in order to use the Query and Report features of the ECF system. If you do not have a PACER login, contact the PACER Service Center to establish an account. You may call the PACER Service Center at (800) 676-6856 for information or to register for an account. Also, you may register for PACER online at http://pacer.psc.uscourts.gov/register.html A link to PACER's site is provided on the Court's web site.

# $\mathsf{P}_{\mathsf{REPARATION}}$

# Setting Up the Acrobat PDF Reader

Users must set up Adobe's Acrobat Reader software in order to view documents that have been electronically filed on the system. All pleadings must be filed in PDF format. When installing this product, please review and follow Adobe's directions to utilize Acrobat Reader after installation.

# Portable Document Format (PDF)

Only PDF (Portable Document Format) documents may be filed with the court using the ECF system. Before sending the file to the court, users should preview the PDF formatted document to ensure that it appears in its entirety and in the proper format. The PDF document should not include any embedded files like scripts, files and executables. Filings with these embedded attachments will be rejected by CM/ECF.

#### How to View a PDF File

- Start the Adobe Acrobat program.
- Go to the *File* menu and choose *Open*.
- Click on the location and file name of the document to be viewed.
- If the designated location is correct, and the file is in PDF format, Adobe Acrobat Exchange loads the file and displays it on the screen.
- If the displayed document is larger than the screen or consists of multiple pages, use the scroll bars to move through the document.
- Click on the *View* menu for other options for viewing the displayed document. Choose the option that is most appropriate for the document.

## How to Convert Documents to PDF Format

You must convert all of your documents to PDF format before submitting them to the Court's Electronic Case Filing (ECF) system. The conversion process requires special software such as Adobe Acrobat Writer. WordPerfect versions 9 and 10 have Acrobat Writer built-in and can also be used to convert documents to PDF.

NOTE: Our Court recommends you use the method described below rather than the **Publish to PDF** feature which creates a larger document. Using the Publish to PDF feature may cause your filing to go over the recommended limit of 50-60 pages and you would need to divide the larger document into two (or more) smaller documents.

#### For WordPerfect:

- Open the document to be converted.
- Select the **Print** option and in the dialog box select the option to change the selected printer. A drop down menu with a list of printer choices is displayed.
- Select your PDFWriter.
- "Print" the file. The file should not actually print out; instead the option to save the file as a PDF format file appears.
- Name the file. Many programs will automatically assign a .pdf extension. If yours does not, you will have to add the .pdf extension.
- Make note of the file location for ease in finding the file once it has been converted to a PDF document.
- Accept the option and the file is converted to a PDF document.
- The file is now in a PDF format under the newly designated name, and the original document remains in its original form under the original name.

#### For Microsoft Word 95 or later:

- Open the document.
- Click on the File menu and select, Create PDF.
- Name the file. Many programs will automatically assign a .pdf extension. If yours does not, you will have to add the .pdf extension.
- Make note of the file location for ease in finding the file once it has been converted to a PDF document.
- The file is now in PDF format under the newly designated name, and the original document remains in its original form under the original name.

#### Other word processing programs:

- Open the document to be converted.
- Select the **Print** option and in the dialog box select the option to change the selected printer. A drop down menu with a list of printer choices is displayed.
- Select **PDFWriter** from the drop down menu.
- "Print" the file. The file should not actually print out; instead the option to save the file as a PDF format file appears.
- Name the file. Many programs will automatically assign a .pdf extension. If yours does not, you will have to add the .pdf extension.
- Make note of the file location for ease in finding the file once it has been converted to a PDF document.
- Accept the option and the file is converted to a PDF document.
- The file is now in PDF format under the newly designated name, and the original document remains in its original form under the original name. Depending on the word processing program being used, it may be necessary to find the printer selection option elsewhere. At that point, change the printer to **PDFWriter**, and follow the directions above.

# Basics

# User Interactions

There are three general types of user interactions allowed by the system:

- Entering information in data fields
- Using command buttons to direct system activities
- Mouse-clicking on hyperlinks

# Common Mistakes When Filing a Document

Some common mistakes made when filing a document include:

- Selecting the wrong PDF file to attach to a docket entry;
- Selecting the wrong document type (the original document rather than the converted file with the *.pdf* extension);
- Selecting the wrong docketing event from the ECF menus; and,
- Entering the wrong case number and not discovering the error before completing the transaction.

The ECF system does not permit you, or the clerk's office, to substitute or remove a misfiled document after it has been submitted and electronically delivered to the court. Only the presiding judge may order the unfiling of a document once it has been filed. So, please be careful to avoid these common mistakes.

Short of this, the clerk's office can help you correct docketing errors, and can provide you with guidance on what to do if the wrong document has been filed, or the right document has been filed, but in the wrong case. If a mistake has been made, telephone the division where the case is filed to inform the clerk's office of the problem and to obtain guidance for fixing the problem.

You will need to provide the case number and document number(s) for the docket entry or entries requiring correction. If appropriate, the clerk's office will make an entry indicating that the document was filed in error. You will be advised if you need to re-file the document.

# Viewing Transaction Log

This feature, selected from the **Utilities** menu, allows you to review all transactions ECF has processed with your login and password. If you need to check what you have done in ECF, review your transaction log. If you believe or suspect that someone is using your login and password without your permission, you can use the transaction log to confirm this as well.

If someone is using your login and password without your permission, immediately telephone the clerk's office. The clerk's office will assist you in changing your password. If you believe that a document has been improperly filed with the court under your signature (your login and password is your electronic signature) you will need to take whatever action you deem appropriate. The clerk's office will need a court order to unfile any filed document, even if it was unauthorized.

#### User's Manual

You can download or view the most recent version of the ECF User's Manual (in PDF format) from the District Court's web page. Enter http://www.txwd.uscourts.gov.

# Entering the ECF System

Below is a step-by-step guide for entering the system, preparing a document for filing, filing a motion or application, and displaying a docket sheet. We suggest that you go through the steps on the training data base before trying to actually file a document.

# Entering the ECF System

Users can get into the system via the Internet by going to: https://ecf-test.txwd.uscourts.gov/cgi-bin/login.pl

Click on Electronic Filing System to open the login screen and login to ECF.

# Logging In

CF Login	
Votice his is a <b>Restricted Web Site</b> for Official Court Business only. Unauthorized entry is prohibited ubject to prosecution under Title 18 of the U.S. Code. All activities and access attempts are log	
Authentication Login:	
Login Clear	
MBCP has been tested and works correctly with Netscape 4.7x and 7.0x. and Internet Explorer 5.5 a	nd 6.0

- Enter your ECF Login and Password in the appropriate data entry fields. Then click on the Login button to transmit the information to the system. If an error is made before you have submitted the screen, the Clear button allows you to clear the Login and Password entries so they may be re-entered. It is important to remember that all ECF login names and passwords are case sensitive.
- If an invalid combination has been submitted, the system responds with an error message.
   Click on + Back button on the Explorer toolbar, then re-enter your login and password.
- The entry of a valid login and password combination prompts the system to display the Main Menu.

## Attorney Contact Information

Each time a Filing User logs into the CM/ECF system, they will see the below screen. The Filing User shall update the Filing User's Internet e-mail address and access password, via the Electronic Filing System and must keep this information current to ensure timely electronic noticing of case activity. Filing Users may make firm address and phone number changes via the Electronic Filing System, thus superceding Local Rule AT-9. The attorney is responsible for maintaining their contact information. Failure to maintain their contact information will result in not receiving a Notice of Electronic Filing.

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<b>∂EC</b>	20	Civil •	Crimina	al •	Query	•	Reports	•	Utilities	•	Logout	2
Attorney Contact	Informat	ion										^
The following CM/EC verifying their address the primary e-mail add mail address incorrect Thank you for verifyin	s, telephon åress provid tly. You ma	e number, an ied below. If y confirm the	d Internet e you do not	-mail add receive a	ress. If cha confirmati	nges a on e-m	re made, you ail in a timely :	will rece manner,	ive a confir , you may h	mation ave en	. e-mail noti tered your :	fication to Internet e-
(000) (0)			1		y: Amida		adme					
E-mail Address N	Intificatio			1	Bar Numl	ber:						
	ouncau								-			
Primary E-Mail:									-			
Courtesy E-Mail #1;												
Courtesy E-Mail #2:												
Address Informat	tion:											
Office/Firm:												
Unit/Division:												
Address:												
Address 2:												
Address 3:												
City:					Stat	e:						
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If changes have been made to the Contact Information, click on the button titled: "Apply Changes". If no changes have been made, click on the button titled: "Verified - No Changes". Clicking on the appropriate button will bring you to the Attorney Instructions Screen.

## Selecting ECF Features

ECF provides the following features that are accessible from the Blue menu bar at the top of the opening screen.

5 <b>ECF</b>	Civil • Criminal • Query • Reports • Utilities • Logout 🥻
Civil	Select <b>Civil</b> to electronically file all civil case pleadings, motions, and other court documents.
Criminal	Select <b>Criminal</b> to electronically file all criminal case pleadings, motions, and other court documents.
Query	Query ECF by specific case number, party name, or nature of suit to retrieve documents that are relevant to the case. You must login to <b>PACER</b> before you can query ECF.
Reports	Choose <b>Reports</b> to retrieve docket sheets and cases-filed reports. You must login to <b>PACER</b> before you can view an ECF report.
Utilities	View your personal ECF transaction log and maintain personal ECF account information in the <b>Utilities</b> area of ECF.
Logout	Allows you to exit from ECF and prevents further filing with your password until the next time you log in.

## Manipulating the screens

Each screen has the following two buttons:

- Clear clears all characters entered in the box(es) on that screen.
- Next accepts the entry just made and displays the next entry screen, if any.

# Correcting a Mistake



Use the **Back** button on the Explorer toolbar to go back and correct an entry made on a previous screen. However, once the document is transmitted to the court, only the court can make changes or corrections.

# Verifying You Are Docketing to the Correct Case

As you are e-filing, each window will display a case number on the upper left-hand side. This is displayed so you can ensure that you are docketing to the correct case. If uncertain this is the correct case, you can click on the case number listed and you can run a docket sheet for that case. You will be prompted to enter your Pacer Login and Password to run the docket sheet for this case. Once you have verified that this is the correct case, you can utilize the BACK button on the Explorer toolbar to return to the window you were previously on.

Notions	
1:05-cv-00101-SS Flintst	tone v. Jetson
Select the <b>pdf</b> document (for	example: C\199cv501-21.pdf).
- · ·	
Filename	
ruename	Browse
ruename Attachments to Document:	

# FILING DOCUMENTS FOR CIVIL CASES

# Filing a Motion in Civil Cases

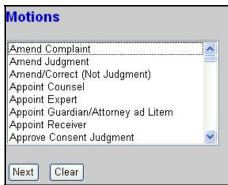
1. Select the type of document to file

Select Civil from the blue menu bar at the top of the ECF screen. The Civil Event window opens displaying all of the events from which you may choose for your filing. This section of the User's Manual describes the process for filing a Motion in ECF. The process is similar for filing other pleadings in ECF.



Click on Motions, under Motions and Related Filings

2. Select the type of Motion being filed.



From the drop-down list, choose the type of motion being filed. Multiple motions can be selected using the control key. Once highlighted, click on **[Next]**.

3. Enter the number of the case for which you are filing a motion and click on [Next].

Motions	
Case Number	
1-05-cv-101	99-12345, 1:99-cv-12345, 1-99-cv-12345, 99cv12345, or 1:99cv12345
Next Clear	

- If the number is entered incorrectly, click Clear to re-enter. If the computer prompts that you entered an invalid case number, click on Back to re-enter.
- When the case number is correct, click on **Next** .
- If multiple case numbers match with the one typed, another window appears asking which case you wish to make the filing in.
- In most screens a case number verification window appears. This window is another opportunity for the filer to be reassured they are filing in the correct case.
- 4. Designate the party(s) filing the document



Highlight the name of the party or parties for whom you are filing the motion. If you represent all defendants or all plaintiffs you may select the entire group by holding down the control key while pointing and clicking on each party of the group. After highlighting the parties to the motion, click on the **[Next]** button.

5. Verify the correct case and select Notice and Lead boxes

Motions
1:05-cv-00101-SS Flintstone v. Jetson
Before proceeding, verify that you are docketing to the correct case.
Before proceeding, verify that you selected the correct filer on the previous screen.
Check the box(es) on the far left side of the screen to establish the filing attorney as an attorney of record. If you do not check this box, you will NOT receive e-mail notices on this case.
The Notice and Lead boxes on the far right side of the screen MUST be checked or you will NOT receive e-mail notices on this case.
□ Jane Jetson (pty.dft) represented by Padme Amidala (aty) □ Lead ☑ Notice Next Clear

6. Specify the PDF file name and location for the document to be filed.

Motions 1:05-cv-00101-SS Flintsto	<u>ne v. Jetson</u>
Select the <b>pdf</b> document (for e <b>Filename</b>	xample: C\199cv501-21.pdf). Browse
	CDIOWSE
Attachments to Document:	⊙ No ○ Yes
Next Clear	

Note: It is imperative that you attach an electronic copy of the actual pleading when prompted by the system. All documents that you intend to file in ECF MUST reside in PDF format. Otherwise, ECF will not accept the document and users will be unable to retrieve and read your document from within ECF.

You must link the PDF document to the filing. Click on the **[Browse]** button. ECF opens the following screen.

Choose file	<u>?</u> ×		
Look in: 📝 Desktop	🖸 🔟 💆 🔳		
🗏 My Computer	C forms		
🖄 My Documents			
🚉 Network Neighborhood	🚞 March 10		
🔁 Calendar	materials from others		
Computer security	🚞 Org-6 Manual		
🗋 davis	🧰 pam		
Flowcharts from MD	🚞 site visit		
	Þ		
File <u>n</u> ame:	<u>O</u> pen		
Files of type: All Files (*.*)	Cancel		

- Navigate to the appropriate directory and file name to select the PDF document you wish to file.
- Highlight the file to upload to ECF.
  - Note: In order to verify that you have selected the correct document, right mouse click on the highlighted file name to open a quick menu and left mouse click on [open]. Adobe Acrobat or Acrobat Reader will launch and open the PDF document that you selected. You should view it to verify that it is the correct document.

File Upload		
Look jn: 🔂 PDF	Files	- 🖻
00cv101motion.f	Se <u>l</u> ect	
	<u>O</u> pen	
	<u>P</u> rint 🖄	
1 1	👜 Add to Zip	

• Once you have verified the document is correct, close Adobe Acrobat and click on the **[Open]** button. ECF closes the File Upload screen and inserts the PDF file name and location in the Motions screen.

 If there are no attachments to the motion, click on [Next]. Go to Section 8, "Modify Docket Text," to proceed with your filing.

If you have Attachments to your answer, you will select [Yes] on the screen depicted above. Click on **[Next]** and proceed to the first step in Section 7, "Adding Attachments to Documents Being Filed".

In the event you selected and highlighted a file that is not in PDF format, ECF will display the following error message after you click on the **[Next]** button.

- ECF will not permit you to select a file for your pleading that is not in PDF format.
- Click on the [Back] button and ECF will return to the Motions screen. Select and highlight the PDF file of your pleading and proceed as before.

#### Failure to Select A Document to File

If you fail to select a document to file with your pleading, ECF will display the error message depicted below.

ecf-train.	ned.uscourts.gov - [JavaScript Application]	$\times$
⚠	Note: You have not selected a document.	
	OK	

If you click **[OK]** from the screen depicted above ECF will return you to the Motions screen. You cannot proceed without attaching a PDF document.

7. Add attachments to documents being filed

If you acknowledged the need to attach documents to your motion during the previous step, a new Attachment screen appears.

Select one or more 1) Enter the pdf doct Filename	iment that contains attachment	(for example: C:\appendix.pdf).
2) At your option, se Category	Erowse ect a document category, enter Description	a description, and select a type.
3) Add the filename t complete, click on th Add to List Remove fro	e Next button.	e more attachments, go back to Step 1. When the list of filenames is

- Click on [Browse] to search for the document file name of the attachment.
- Next to the field for attachment Type, click on the arrow and ECF opens a pulldown screen. Highlight the type of attachment from the displayed selection.
- To describe the attachment more fully, click in the Description box and type a clear and concise description of the attachment.
- Click on [Add to List].
- ECF adds the selected document as an attachment to the pleading. A new Motions screen opens to display the file name of the newly attached document.
- Repeat the sequence for each additional attachment.
- After adding all of the desired PDF documents as attachments, click on [Next].

#### Electronic Document Size Limitation

Filings including attachments or exhibits that exceed ten (10) megabytes in size shall be Traditionally Filed with the Court. (See Section 5 of the Administrative Policies and Procedures for Electronic Filing in Civil and Criminal Cases.) This limit includes the main document and attachments in toto if applicable. It is the responsibility of the Filing User to ensure that PDF Files meet file size restrictions.

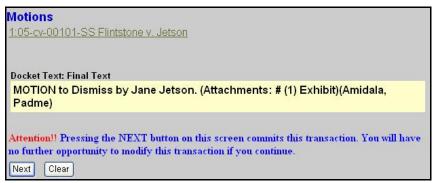
Larger electronic documents shall be divided into smaller PDF files. For example, an eight (8) megabyte PDF File could be divided into one 5 megabyte file and one 3 megabyte file. Files exceeding 5 megabytes will be rejected by the CM/ECF system.

8. Modify docket text

Aotions	
1:05-cv-00101-SS Flintstone v. Jetson	
Docket Text: Modify as Appropriate.	
MOTION to Dismiss	by Jane Jetson.
(Attachments: # (1) Exhibit) (Amidala, Padme)	

Click in the open text area to type additional text for the description of the pleading. Use the drop-down boxes to assist in the clarifying text. Click on the **[Next]** button.

9. Submit the pleading.



Review the docket text and correct any errors. If you need to modify data on a previous screen, click the **[Back]** button on the web browser toolbar to find the screen you wish to alter. Click on the **[Next]** button to file and docket the pleading.

- Note: The screen depicted above contains the following warning. Pressing the NEXT button on this screen commits this transaction. You will have no further opportunity to modify this transaction if you continue. At any time prior to this step, you can abort the ECF filing or return to previous screens by:
  - Clicking on any hyperlink on the Blue ECF menu bar to abort the current transaction. ECF will reset to the beginning of the process you just selected.
  - Clicking on the Web Browser [Back] button until you return to the desired screen.
- 10. Notice of Electronic Filing

The following document(s) are associated with this transaction:
Document description: Main Document
Original filename:n/a
Electronic document Stamp:
[STAMP dcecfStamp_ID=1080075687 [Date=7/24/2006] [FileNumber=109134-0]
[b11d586dd25a950cbba30bef14d34012ee104b7c2121400f1f1624dc0a151c39a839
9cb227b084f9c4b962fccfccfb6a82269ad6d9c92999eea1577cdc0decd6]]
Document description:Exhibit
Original filename:n/a
Electronic document Stamp:
[STAMP dcecfStamp_ID=1080075687 [Date=7/24/2006] [FileNumber=109134-1]
[7a4b401b137f41be2a2fe280d893e8bb540d087a1321ce5358f6bcd972e845784970
2ba8adae6dd5e8b52a02184ce59d6b9650f5e7c8ee685b3fb9803c64374f]]
1:05-cv-101 Notice will be electronically mailed to:
Padme Amidala Terry_Harris@txwd.uscourts.gov, Moises_Cuellar@txwd.uscourts.gov;
1:05-cv-101 Notice will be delivered by other means to:
Judi Jetson
123 Astro Turf
Cosmic, IL 67890
Granite Pebbles
Grey Slate
Slate, Caliche and Lignite
722 Peat Blvd.
Quarry, Tx 77777

- The screen depicted above provides confirmation that ECF has registered your transaction and the pleading is now an official court document. It also displays the date and time of your transaction and the number that was assigned to your document. You should note this number on the document's PDF file.
- Select [Print] on the web browser toolbar to print the document receipt. Select [File] on the web browser menu bar, and choose Save As...from the drop-down window to save the receipt to a file on the hard drive of your computer.

**Note**: The Notice of Electronic Filing is your confirmation that the filing has been accepted. The Court strongly urges you to copy it to a file on your computer hard-drive, print it, and retain a hard copy in your personal files.

- ECF will electronically transmit the Notice of Electronic Filing to the attorneys and parties to the case who have supplied their E-mail addresses to the Court. The ECF filing report also displays the names and addresses of individuals who will not be electronically notified of the filing.
- **Note:** It is the filer's responsibility to serve hard copies of the pleading and the Notice of Electronic Filing to attorneys and parties who are not set up for electronic notification.

#### E-Mail Notification of Filed Documents

After a pleading is electronically filed, the ECF System sends a Notice of Electronic Filing to the designated attorneys and parties who have supplied their E-mail addresses to the Court. Individuals who receive electronic notification of the filing are permitted one "free look" at the document by clicking on the associated hyperlinked document number embedded in the Notice of Electronic Filing. The filer is permitted one free look at the document to verify that the pleading was properly docketed. Pursuant to guidelines set by the Administrative Office of the U.S. Courts, the free look is only available for 15 days from the date of the filing. The Court strongly urges you to copy the Notice of Electronic Filing and pleading documents to your hard-drive for future access. Subsequent retrieval of the case docket sheet and pleading from ECF must be made through your PACER acount and is subject to regular PACER fees.

#### Certificate of Service

A certificate of service must be included with all filed documents reflecting that service on known Filing Users will be accomplished through the NEF and indicating the manner of service on any party who is not a Filing User.

# Filing a Memorandum in Support of a Motion in Civil Cases

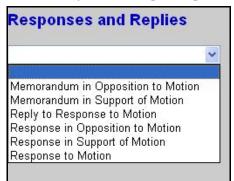
1. Select the type of document to file

Select Civil from the blue menu bar at the top of the ECF screen. The Civil Event window opens displaying all of the events from which you may choose for your filing. This section of the User's Manual describes the process for filing a Memorandum in Support of a Motion in ECF. The process is similar for filing other pleadings in ECF.

Click on Responses and Replies, under Motions and Related Filings.

Civi	l Events
	itial Pleadings and Service Service of Process
м	otions and Related Filings
1	Motions
H	Responses and Replies
Ot	her Filings
4	ADR Documents
1	Notices
1	Irial Documents
1	Appeal Documents
<	Other Documents

2. Select the type of Filing being filed.



From the drop-down list, choose memorandum in support of a motion. Click on [Next].

3. Enter the number of the case for which you are filing a motion and click on [Next].

Responses and	Replies
Case Number	
1-05-cv-101	99-12345, 1-99-cv-12345, 1-99-cv-12345, 99cv12345, or 1-99cv12345
Next Clear	

• If the number is entered incorrectly, click Clear to re-enter. If the computer prompts that you entered an invalid case number, click Back on to re-enter.

• When the case number is correct, click on **Next**.

- If multiple case numbers match with the one typed, another window appears asking which case you wish to make the filing in.
- In most screens a case number verification window appears. This window is another opportunity for the filer to be reassured they are filing in the correct case.
- 4. Selecting the Filer

Responses and Replie	s
1:05-cv-00101-SS Flintstone v. Select the filer.	<u>Jetson</u>
Select the Party:	
Flintstone, Fred [Plaintiff] Flintstone, Wilma [Plaintiff] Jetson, George [Defendant] Jetson, Jane [Defendant] Pebbles, Granite [Plaintiff]	Add/Create New Party
Next Clear	

Use the mouse to highlight or select which party(ies) are filing the affidavit. Click on **[Next]**.

5. Specify the PDF file name and location for the document to be filed.

U. S. District Clerk's Office - Western District of Texas

Responses and Replie <u>1:05-cv-00101-SS</u> Flintstone	
Select the <b>pdf</b> document (for exa <b>Filename</b>	ample: C:\199cv501-21.pdf).
	Browse
Attachments to Document: ⓒ	No 🔿 Yes
Next Clear	

- Note: It is imperative that you attach an electronic copy of the actual pleading when prompted by the system. All documents that you intend to file in ECF MUST reside in PDF format. Otherwise, ECF will not accept the document and users will be unable to retrieve and read your document from within ECF.
- You must link the PDF document to the filing. Click on the **[Browse]** button. ECF opens the following screen.

Choose file	<u>? ×</u>
Look in: 📝 Desktop	· 🖻 💆 🛅 🗐
S My Computer	🗋 forms
😂 My Documents	J&c
🜆 Network Neighborhood	🚞 March 10
🔁 Calendar	🚞 materials from others
Computer security	🚞 Org-6 Manual
📄 davis	🚞 pam
Flowcharts from MD	🚞 site visit
	Þ
File <u>n</u> ame:	<u>O</u> pen
Files of type: All Files (*.*)	Cancel

- Navigate to the appropriate directory and file name to select the PDF document you wish to file.
- Highlight the file to upload to ECF.

Note: In order to verify that you have selected the correct document, right mouse click on the highlighted file name to open a quick menu and left mouse click on [open]. Adobe Acrobat or Acrobat Reader will launch and open the PDF document that you selected. You should view it to verify that it is the correct document.

File Upload			
Look in: 🔂 PDF	Files		
00cv101motion		Select	
		Open Print 3	
	ŀ	Print 🖄	
	👰 /	Add to Zip	

- Once you have verified the document is correct, close Adobe Acrobat and click on the **[Open]** button. ECF closes the File Upload screen and inserts the PDF file name and location in the Responses and Replies screen.
- If there are no attachments to the motion, click on [Next]. Go to Section 7, "Refer to an Existing Event," to proceed with your filing.
- If you have Attachments to your memorandum, you will select **[Yes]** on the screen depicted on the previous page. Click on **[Next]** and proceed to the first step in Section 6, "Add Attachments to Documents Being Filed".
- In the event you selected and highlighted a file that is not in PDF format, ECF will display the following error message after you click on the [Next] button.

ERROR: Document is not a well-formed PDF document (no further information is available). Back

- ECF will not permit you to select a file for your pleading that is not in PDF format.
- Click on the **[Back]** button and ECF will return to the Responses and Replies screen. Select and highlight the PDF file of your pleading and proceed as before.

#### Failure to Select A Document to File

If you fail to select a document to file with your pleading, ECF will display the error message depicted below.

Microso	ft Internet Explorer 🛛 👔
⚠	Note: You have not selected a document
	OK

- If you click **[OK]** from the screen depicted above ECF will return you to the Motions screen. You cannot proceed without attaching a PDF document.
- 6. Add attachments to documents being filed

If you acknowledged the need to attach documents to your memorandum during the previous step, a new Attachment screen appears.

Responses and 1:05-cv-00101-SS	I Replies Flintstone v. Jetson
Select one or more :	
	ment that contains attachment (for example: CAappendix pdf).
Filename	
	Browse
2) At your option, sel	ect a document category, enter a description, and select a type.
Category	Description
	o the list box below. If you have more attachments, go back to Step 1. When the list of filenames is complete,
click on the Next butt	on.
Add to List	
Remove from	n List
Next	
TOAL	

- Click on [Browse] to search for the document file name of the attachment.
- Next to the field for attachment Type, click on the arrow and ECF opens a pull down screen. Highlight the type of attachment from the displayed selection.
- To describe the attachment more fully, click in the Description box and type a clear and concise description of the attachment.

- Click on **[Add to List]**.
- ECF adds the selected document as an attachment to the pleading. A new attachments screen opens to display the file name of the newly attached document.
- Repeat the sequence for each additional attachment.
- After adding all of the desired PDF documents as attachments, click on [Next].

#### Electronic Document Size Limitation

Filings including attachments or exhibits that exceed ten (10) megabytes in size shall be Traditionally Filed with the Court. (See Section 5 of the Administrative Policies and Procedures for Electronic Filing in Civil and Criminal Cases.) This limit includes the main document and attachments in toto if applicable. It is the responsibility of the Filing User to ensure that PDF Files meet file size restrictions.

Larger electronic documents shall be divided into smaller PDF files. For example, an eight (8) megabyte PDF File could be divided into one 5 megabyte file and one 3 megabyte file. Files exceeding 5 megabytes will be rejected by the CM/ECF system.

7. Refer to an Existing Event?



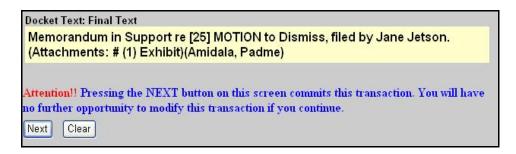
This window allows the filer to link the memorandum with other documents that have been filed already. A list of previously filed documents appears. Using the mouse, select by clicking in the checkboxes provided, which documents you wish to link the memorandum to. Click on **[Next]**.

8. Modify docket text

Responses and Replies 1:05-cv-00101-SS Flintstone v. Jetson	
Docket Text: Modify as Appropriate.	Cl. 1
Memorandum in Support re [25] MOTION to Dismiss	, filed

Click in the open text area to type additional text for the description of the pleading. Click on the **[Next]** button.

9. Submit the pleading.



Review the docket text and correct any errors. If you need to modify data on a previous screen, click the **[Back]** button on the web browser toolbar to find the screen you wish to alter. Click on the **[Next]** button to file and docket the pleading.

Note: The screen depicted above contains the following warning. Pressing the NEXT button on this screen commits this transaction. You will have no further opportunity to modify this transaction if you continue.

At any time prior to this step, you can abort the ECF filing or return to previous screens by:

- clicking on any hyperlink on the Blue ECF menu bar to abort the current transaction. ECF will reset to the beginning of the process you just selected.
- clicking on the Web Browser **[Back]** button until you return to the desired screen.

10. Notice of Electronic Filing

led on 7/24/2006
idala, Pa

- The screen depicted above provides confirmation that ECF has registered your transaction and the pleading is now an official court document. It also displays the date and time of your transaction and the number that was assigned to your document. You should note this number on the document's PDF file.
- Select [**Print**] on the web browser toolbar to print the document receipt.
- Select **[File]** on the web browser menu bar, and choose Save As...from the drop-down window to save the receipt to a file on the hard drive of your computer.
  - Note: The Notice of Electronic Filing represents your Certificate of Service. The Court strongly urges you to copy it to a file on your computer hard-drive, print it, and retain a hard copy in your personal files.
- ECF will electronically transmit the Notice of Electronic Filing to the attorneys and parties to the case who have supplied their E-mail addresses to the Court. The ECF filing report also displays the names and addresses of individuals who will not be electronically notified of the filing. It is the filer's responsibility to serve hard copies of the pleading and the Notice of Electronic Filing to attorneys and parties who are not set up for electronic notification.

#### E-Mail Notification of Filed Documents

After a pleading is electronically filed, the ECF System sends a Notice of Electronic Filing to the designated attorneys and parties who have supplied their E-mail addresses to the Court. Individuals who receive electronic notification of the filing are permitted one "free look" at the document by clicking on the associated hyperlinked document number embedded in the Notice of Electronic Filing. The filer is permitted one free look at the document to verify that the pleading was properly docketed. Pursuant to guidelines set by the Administrative Office of the

U.S. Courts, the free look is only available for 15 days from the date of the filing. The Court strongly urges you to copy the Notice of Electronic Filing and pleading documents to your hard-drive for future access. Subsequent retrieval of the case docket sheet and pleading from ECF must be made through your PACER account and is subject to regular PACER fees.

**Note:** It is the responsibility of filers to send hard copies of the pleading and Notice of Electronic Filing to attorneys and pro se parties who have indicated they do not have E-mail accounts.

#### Certificate of Service

A certificate of service must be included with all filed documents reflecting that service on known Filing Users will be accomplished through the NEF and indicating the manner of service on any party who is not a Filing User.

# Filing an Affidavit in Support of a Motion in Civil Cases

1. Select the type of document to file

Select Civil from the blue menu bar at the top of the ECF screen. The Civil Event window opens displaying all of the events from which you may choose for your filing. This section of the User's Manual describes the process for filing an Affidavit in Support of a Motion in ECF. The process is similar for filing other pleadings in ECF.

Click on Other Documents, under Other Filings.

Civil Events		
	itial Pleadings and Service Service of Process	
N	lotions and Related Filings	
	<u>Motions</u>	
	Responses and Replies	
0	ther Filings	
	ADR Documents	
	Notices	
	Trial Documents	
	Appeal Documents	
	Other Documents	

2. Select the type of Other Filing being filed.

Other Documents			
Affidavit in Support	<b>~</b>		
Next Clear			

From the drop-down list, choose affidavit in support of a motion. Click on [Next].

3. Enter the number of the case for which you are filing a motion and click on [Next].

Other Documents	
Case Number	
1-05-cv-101	99-12345, 1:99-cv-12345, 1-99-cv-12345, 99cv12345, or 1:99cv12345
Next Clear	

- If the number is entered incorrectly, click Clear to re-enter. If the computer prompts that you entered an invalid case number, click on to Back re-enter.
- When the case number is correct, click on
- If multiple case numbers match with the one typed, another window appears asking which case you wish to make the filing in.
- In most screens a case number verification window appears. This window is another opportunity for the filer to be reassured they are filing in the correct case.

4. Specify the PDF file name and location for the document to be filed.

Select the <b>pdf</b> document (for examp <b>Filename</b>	ole: C:\199cv501-21.pdf)
	Browse
Attachments to Document: 💿 N	Io 🔿 Yes
Next Clear	

- Note: It is imperative that you attach an electronic copy of the actual pleading when prompted by the system. All documents that you intend to file in ECF MUST reside in PDF format. Otherwise, ECF will not accept the document and users will be unable to retrieve and read your document from within ECF.
- You must link the PDF document to the filing. Click on the **[Browse]** button. ECF opens the following screen.

Choose file	? ×		
Look in: 📝 Desktop	🖸 🔟 💆 🔳		
🗏 My Computer	🗋 forms		
🖄 My Documents	]J&c		
🔁 Network Neighborhood	🚞 March 10		
🔁 Calendar	🚞 materials from others		
computer security	🚞 Org-6 Manual		
🗋 davis	🚞 pam		
Flowcharts from MD	🚞 site visit		
	Þ		
File <u>n</u> ame:	<u>O</u> pen		
Files of type: All Files (*.*)	Cancel		

- Navigate to the appropriate directory and file name to select the PDF document you wish to file.
- Highlight the file to upload to ECF.

Note: In order to verify that you have selected the correct document, right mouse click on the highlighted file name to open a quick menu and left mouse click on [open]. Adobe Acrobat or Acrobat Reader will launch and open the PDF document that you selected. You should view it to verify that it is the correct document.

File Upload			
Look in: 🔂 PDF	File	s	- 🗈
00cv101motion		Se <u>l</u> ect	
		Open Print	
		Print 🖄	
	9	Add to <u>Z</u> ip	

- Once you have verified the document is correct, close Adobe Acrobat and click on the **[Open]** button. ECF closes the File Upload screen and inserts the PDF file name and location in the Motions screen.
- If there are no attachments to the motion, click on [Next]. Go to Section 6, "Selecting the Filer," to proceed with your filing.
- If you have Attachments to your answer, you will select [Yes] on the screen from the previous page. Click on [Next] and proceed to the first step in Section 5, "Adding Attachments to Documents Being Filed".
- In the event you selected and highlighted a file that is not in PDF format, ECF will display the following error message after you click on the **[Next]** button.

ERROR: Document is not a well-formed PDF document (no further information is available). Back

- ECF will not permit you to select a file for your pleading that is not in PDF format.
- Click on the **[Back]** button and ECF will return to the File Name Path Screen. Select and highlight the PDF file of your pleading and proceed as before.

## Failure to Select A Document to File

If you fail to select a document to file with your pleading, ECF will display the error message depicted below.

1 Micro	soft Internet Explorer	×
- 🗘	Note: You have not selected a	document.
v	OK	

- If you click **[OK]** from the screen depicted above ECF will return you to the File Name Path Screen. You cannot proceed without attaching a PDF document.
- 5. Add attachments to documents being filed

If you acknowledged the need to attach documents to your motion during the previous step, a new Attachment screen appears.

	hments. that contains attachment (for example: C:\appendix.pdf).
Filename	Browse
-1	
2) At your option, select a	document category, enter a description, and select a type.
Category	Description
~	
<ol><li>Add the filename to the complete, click on the Nex</li></ol>	list box below. If you have more attachments, go back to Step 1. When the list of filenames is t button.
Add to List	
Remove from Lis	
Next	

- Click on [Browse] to search for the document file name of the attachment.
- Next to the field for attachment Type, click on the arrow and ECF opens a pulldown screen. Highlight the type of attachment from the displayed selection.
- To describe the attachment more fully, click in the Description box and type a clear and concise description of the attachment.

- Click on **[Add to List]**.
- ECF adds the selected document as an attachment to the pleading. A new attachments screen opens to display the file name of the newly attached document.
- Repeat the sequence for each additional attachment.
- After adding all of the desired PDF documents as attachments, click on [Next].

## Electronic Document Size Limitation

Filings including attachments or exhibits that exceed ten (10) megabytes in size shall be Traditionally Filed with the Court. (See Section 5 of the Administrative Policies and Procedures for Electronic Filing in Civil and Criminal Cases.) This limit includes the main document and attachments in toto if applicable. It is the responsibility of the Filing User to ensure that PDF Files meet file size restrictions.

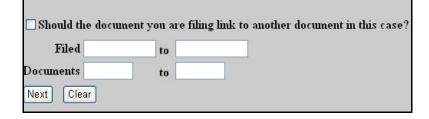
Larger electronic documents shall be divided into smaller PDF files. For example, an eight (8) megabyte PDF File could be divided into one 5 megabyte file and one 3 megabyte file. Files exceeding 5 megabytes will be rejected by the CM/ECF system.

6. Selecting the Filer

Use the mouse to highlight or select which party(ies) are filing the affidavit. Click on [Next].

Select the filer. Select the Party:	
Flintstone, Fred [Plaintiff] Flintstone, Wilma [Plaintiff] Jetson, George [Defendant] Jetson, Jane [Defendant] Pebbles, Granite [Plaintiff]	Add/Create New Party
Next Clear	

 Refer to an Existing Event? This window allows the filer to link the affidavit with other documents that have been filed already. Click on the checkbox provided to select another document. Click on [Next].

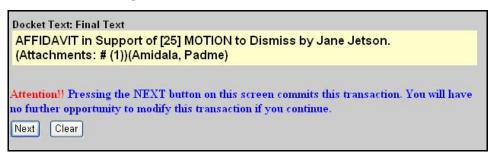


If this option was selected, a list of previously filed documents appears. Using the mouse, select by clicking in the checkboxes provided, which documents you wish to link the affidavit to. Click on **[Next]**.

8. Modify docket text

Click in the open text area to type additional text for the description of the pleading. Use the drop-down boxes to assist in the clarifying text. Click on the **[Next]** button.

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- clicking on the Web Browser [Back] button until you return to the desired screen.
- 10. Notice of Electronic Filing

Notice of Electroni	c Filing
The following trans	action was received from Amidala, Padme entered on 7/24/2006 at 2:13 PM CDT and filed on 7/24/2006
Case Name:	Flintstone v. Jetson
Case Number:	<u>1:05-cv-101</u>
Filer:	Jane Jetson
Document Numb	er: <u>27</u>
Docket Text:	
AFFIDAVIT in Su	pport of [25] MOTION to Dismiss by Jane Jetson. (Attachments: # (1))(Amidala, Padme)
The following docu	ment(s) are associated with this transaction:
Document descri	ption:Main Document
Original filename	n/a
Electronic docum	ent Stamp:
STAMP deecfSta	mp ID=1080075687 [Date=7/24/2006] [FileNumber=109140-0]

- The screen depicted above provides confirmation that ECF has registered your transaction and the pleading is now an official court document. It also displays the date and time of your transaction and the number that was assigned to your document. You should note this number on the document's PDF file.
- Select [Print] on the web browser toolbar to print the document receipt. Select [File] on the web browser menu bar, and choose Save As...from the drop-down window to save the receipt to a file on the hard drive of your computer.
  - **Note**: The Notice of Electronic Filing represents your Certificate of Service. The Court strongly urges you to copy it to a file on your computer hard-drive, print it, and retain a hard copy in your personal files.

• ECF will electronically transmit the Notice of Electronic Filing to the attorneys and parties to the case who have supplied their E-mail addresses to the Court. The ECF filing report also displays the names and addresses of individuals who will not be electronically notified of the filing. It is the filer's responsibility to serve hard copies of the pleading and the Notice of Electronic Filing to attorneys and parties who are not set up for electronic notification.

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After a pleading is electronically filed, the ECF System sends a Notice of Electronic Filing to the designated attorneys and parties who have supplied their E-mail addresses to the Court. Individuals who receive electronic notification of the filing are permitted one "free look" at the document by clicking on the associated hyperlinked document number embedded in the Notice of Electronic Filing. The filer is permitted one free look at the document to verify that the pleading was properly docketed. Pursuant to guidelines set by the Administrative Office of the U.S. Courts, the free look is only available for 15 days from the date of the filing. The Court strongly urges you to copy the Notice of Electronic Filing and pleading documents to your hard-drive for future access. Subsequent retrieval of the case docket sheet and pleading from ECF must be made through your PACER account and is subject to regular PACER fees.

Note: It is the responsibility of filers to send hard copies of the pleading and Notice of Electronic Filing to attorneys and pro se parties who have indicated they do not have E-mail accounts.

## Certificate of Service

A certificate of service must be included with all filed documents reflecting that service on known Filing Users will be accomplished through the NEF and indicating the manner of service on any party who is not a Filing User.

## Filing Exhibits in Civil Cases

1. Select the type of document to file

Select Civil from the blue menu bar at the top of the ECF screen. The Civil Event window opens displaying all of the events from which you may choose for your filing. This section of the User's Manual describes the process for filing Exhibits in ECF. The process is similar for filing other pleadings in ECF.

Click on Trial Documents, under Other Filings.

Civi	il Events
	itial Pleadings and Service Service of Process
м	otions and Related Filings
	Motions
	Responses and Replies
01	ther Filings
	ADR Documents
]	Notices
	Trial Documents
	Appeal Documents
(	Other Documents

2. Select the Docket Sub-type.

From the drop-down list, choose Exhibit List. Click on [Next].



3. Enter the number of the case for which you are filing a motion and click on **[Next]**.

Case Number	
1-05-cv-101	99-12345, 1:99-cv-12345, 1-99-cv-12345, 99cv12345, or 1:99cv12345

- If the number is entered incorrectly, click Clear to re-enter. If the computer prompts that you entered an invalid case number, click on Back to re-enter.
- When the case number is correct, click on **Next**
- If multiple case numbers match with the one typed, another window appears asking which case you wish to make the filing in.
- In most screens a case number verification window appears. This window is another opportunity for the filer to be reassured they are filing in the correct case.

Trial D	ocuments
<u>1:05-cv-</u>	00101-SS Flintstone v. Jetson
Next	Clear

4. Specify the PDF file name and location for the document to be filed.

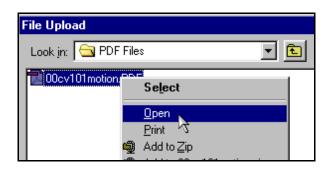
Filename	Browse
Attachments to Document: 💿 🕅	No O Yes
Next Clear	

U. S. District Clerk's Office - Western District of Texas

- Note: It is imperative that you attach an electronic copy of the actual pleading when prompted by the system. All documents that you intend to file in ECF MUST reside in PDF format. Otherwise, ECF will not accept the document and users will be unable to retrieve and read your document from within ECF.
- You must link the PDF document to the filing. Click on the **[Browse]** button. ECF opens the following screen.

Choose file	? ×
Look in: 🧭 Desktop	· 🖻 💆 📺 🗐
冯 My Computer	🛅 forms
🖄 My Documents	
🔁 Network Neighborhood	🚞 March 10
🔁 Calendar	🚞 materials from others
Computer security	🚞 Org-6 Manual
📄 davis	🚞 pam
Flowcharts from MD	🚞 site visit
	Þ
File <u>n</u> ame:	<u>O</u> pen
Files of type: All Files (*.*)	Cancel

- Navigate to the appropriate directory and file name to select the PDF document you wish to file.
- Highlight the file to upload to ECF.
- Note: In order to verify that you have selected the correct document, right mouse click on the highlighted file name to open a quick menu and left mouse click on [open]. Adobe Acrobat or Acrobat Reader will launch and open the PDF document that you selected. You should view it to verify that it is the correct document.



- Once you have verified the document is correct, close Adobe Acrobat and click on the **[Open]** button. ECF closes the File Upload screen and inserts the PDF file name and location in the Motions screen.
- If there are no attachments to the motion, click on [Next]. Go to Section 6, "Selecting the Filer," to proceed with your filing.
- If you have Attachments to your answer, you will select [Yes] on the screen depicted on Section 4. Click on **[Next]** and proceed to the first step in Section 5, "Add Attachments to Documents Being Filed".
- In the event you selected and highlighted a file that is not in PDF format, ECF will display the following error message after you click on the **[Next]** button.

RROR: Document is not a well-formed PDF document (no further information is available).
Back

- ECF will not permit you to select a file for your pleading that is not in PDF format.
- Click on the [Back] button and ECF will return to the File Name Path Screen. Select and highlight the PDF file of your pleading and proceed as before.

### Failure to Select A Document to File

If you fail to select a document to file with your pleading, ECF will display the error message depicted below.

1 Microso	ft Internet Explorer 🛛 🛛 🔀
	Note: You have not selected a document.
1	OK

- If you click **[OK]** from the screen depicted above ECF will return you to the File Name Path Screen. You cannot proceed without attaching PDF document.
- 5. Add attachments to documents being filed If you acknowledged the need to attach documents to your motion during the previous step, a new Attachment screen appears.

Select one or more 1) Enter the pdf doo Filename	e attachments. nument that contains attachment (for example: C:\appendix.pdf). Browse
2) At your option, s	elect a document category, enter a description, and select a type.
Category	Description
3) Add the filename complete, click on th Add to List	
Remove fr	om List

- Click on **[Browse]** to search for the document file name of the attachment.
- Next to the field for attachment Type, click on the arrow and ECF opens a pull down screen. Highlight the type of attachment from the displayed selection.

- To describe the attachment more fully, click in the Description box and type a clear and concise description of the attachment.
- Click on **[Add to List]**.
- ECF adds the selected document as an attachment to the pleading. A new attachments screen opens to display the file name of the newly attached document.
- Repeat the sequence for each additional attachment.
- After adding all of the desired PDF documents as attachments, click on [Next].

## Electronic Document Size Limitation

Filings including attachments or exhibits that exceed ten (10) megabytes in size shall be Traditionally Filed with the Court. (See Section 5 of the Administrative Policies and Procedures for Electronic Filing in Civil and Criminal Cases.) This limit includes the main document and attachments in toto if applicable. It is the responsibility of the Filing User to ensure that PDF Files meet file size restrictions.

Larger electronic documents shall be divided into smaller PDF files. For example, an eight (8) megabyte PDF File could be divided into one 5 megabyte file and one 3 megabyte file. Files exceeding 5 megabytes will be rejected by the CM/ECF system.

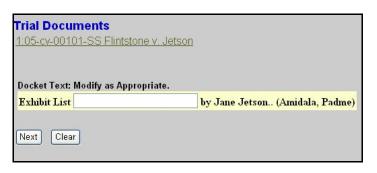
6. Selecting the Filer

Use the mouse to highlight or select which party(ies) are filing the exhibits. Click on **[Next]**.

∜Create New Party

U. S. District Clerk's Office - Western District of Texas

7. Modify docket text



Click in the open text area to type additional text for the description of the pleading. Use the drop-down boxes to assist in the clarifying text. Click on the **[Next]** button.

8. Submit the pleading.

Review the docket text and correct any errors. If you need to modify data on a previous screen, click the [Back] button on the web browser toolbar to find the screen you wish to alter. Click on the [Next] button to file and docket the pleading.

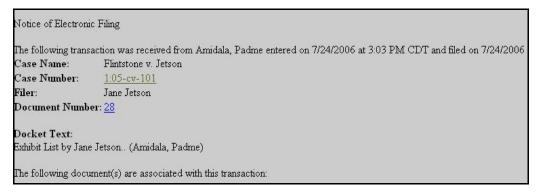


Note: The screen depicted above contains the following warning. Pressing the NEXT button on this screen commits this transaction. You will have no further opportunity to modify this transaction if you continue

At any time prior to this step, you can abort the ECF filing or return to previous screens by:

- Clicking on any hyperlink on the Blue ECF menu bar to abort the current transaction. ECF will reset to the beginning of the process you just selected.
- Clicking on the Web Browser [Back] button until you return to the desired screen.

9. Notice of Electronic Filing



- The screen depicted above provides confirmation that ECF has registered your transaction and the pleading is now an official court document. It also displays the date and time of your transaction and the number that was assigned to your document. You should note this number on the document's PDF file.
- Select [Print] on the web browser toolbar to print the document receipt.
- Select **[File]** on the web browser menu bar, and choose Save As...from the drop-down window to save the receipt to a file on the hard drive of your computer.

**Note:** The Notice of Electronic Filing is your confirmation that the filing has been accepted. The Court strongly urges you to copy it to a file on your computer hard-drive, print it, and retain a hard copy in your personal files.

- ECF will electronically transmit the Notice of Electronic Filing to the attorneys and parties to the case who have supplied their E-mail addresses to the Court. The ECF filing report also displays the names and addresses of individuals who will not be electronically notified of the filing.
- Note: It is the filer's responsibility to serve hard copies of the pleading and the Notice of Electronic Filing to attorneys and parties who are not set up for electronic notification.

## E-Mail Notification of Filed Documents

After a pleading is electronically filed, the ECF System sends a Notice of Electronic Filing to the designated attorneys and parties who have supplied their E-mail addresses to the Court. Individuals who receive electronic notification of the filing are permitted one "free look" at the document by clicking on the associated hyperlinked document number embedded in the Notice of Electronic Filing. The filer is permitted one free look at the document to verify that the pleading was properly docketed. Pursuant to guidelines set by the Administrative Office of the U.S. Courts, the free look is only available for 15 days from the date of the filing. The Court strongly urges you to copy the Notice of Electronic Filing and pleading documents to your hard-drive for future access. Subsequent retrieval of the case docket sheet and pleading from ECF must be made through your PACER account and is subject to regular PACER fees.

## Certificate of Service

A certificate of service must be included with all filed documents reflecting that service on known Filing Users will be accomplished through the NEF and indicating the manner of service on any party who is not a Filing User.

## Filing in Consolidated Cases

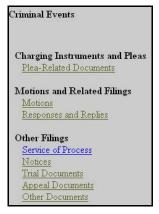
All pleadings filed in a consolidated proceeding shall bear the caption of the lead consolidated case together with the docket number of all cases within the consolidation. All entries shall be filed in the MASTER or LEAD case only. When filing a document in the MASTER case, the ECF system will prompt you to enter the case numbers to which this document applies. If you try to file a document in a member case, ECF will not allow you to continue and will prompt you to "Docket in MASTER case only".

# FILING DOCUMENTS FOR CRIMINAL CASES

## Filing a Motion in Criminal Cases

1. Select the type of document to file

Select <u>Criminal</u> from the blue menu bar at the top of the ECF screen. The Criminal Event window opens displaying all of the events from which you may choose for your filing. This section of the User's Manual describes the process for filing a **Motion** in ECF. The process is similar for filing other pleadings in ECF.



Click on Motions, under Motions and Related Filings

2. Enter the case number of the case for which you are filing a motion and click on [Next].

1-05-cr-922 99-12345, 1-99-cv-12345, 1-99-cv-12345, 99cv12345, or 1-99cv12	Case Number	
	1-05-cr-922	99-12345, 1:99-cv-12345, 1:99-cv-12345, 99cv12345, or 1:99cv12345
	1-05-cr-922	99-12345, 1:99-cv-12345, 1-99-cv-12345, 99cv12345, or 1:99cv122

- If the number is entered incorrectly, click Clear to re-enter. If the computer prompts that you entered an invalid case number, click on Back to re-enter.
- When the case number is correct, click on **Next**
- If multiple case numbers match with the one typed, another window appears asking which case you wish to make the filing in.

## U. S. District Clerk's Office - Western District of Texas

- In most screens a case number verification window appears. This window is another opportunity for the filer to be reassured they are filing in the correct case.
- 3. Designate the defendant(s) that the filing relates to.

Make aj	ppropriate selections
the second state of the second state	-cr-00922-LY-1 - Marsha Brady -cr-00922-LY-2 - Greg Brady
All d Next	efendants Clear

Click in the boxes to place a check next to each defendant's name that this filing relates to. If it relates to all defendants in the case, check the box for "All Defendants," and leave the other boxes unchecked. When finished selecting Defendants click on **[Next]**.

4. Designate the party(s) filing the document

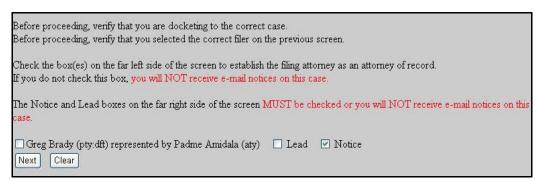
	Select the Party:
Brad	[Plaintiff] y, Marsha (1) [Defendant] y, Greg (2) [Defendant]

Highlight the name of the party or parties for whom you are filing the motion. If you represent all defendants or all plaintiffs you may select the entire group by holding down the control key while pointing and clicking on each party of the group

After highlighting the parties to the motion, click on the **[Next]** button.

### U. S. District Clerk's Office - Western District of Texas

5. Verify the correct case and select Notice and Lead boxes



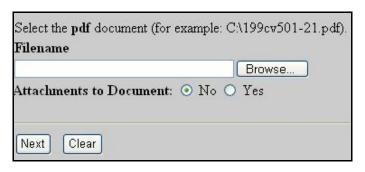
6. Select the type of Motion being filed.

Disclosure Under Rule 12	~
Disclosure of Opinion Witness(es)	
Discovery	
Dismiss (Non-Charging Document)	
Dismiss Counts	
Dismiss Indictment/Informaton	
Dismiss Magistrate Complaint	
Disqualify Counsel	×

From the drop-down list, choose the type of motion being filed. Only one motion can be selected during this process. Once highlighted, click on **[Next]**.

#### CM/ECF Attorney User's Manual

7. Specify the PDF file name and location for the document to be filed.



- Note: It is imperative that you attach an electronic copy of the actual pleading when prompted by the system. All documents that you intend to file in ECF MUST reside in PDF format. Otherwise, ECF will not accept the document and users will be unable to retrieve and read your document from within ECF.
- You must link the PDF document to the filing. Click on the **[Browse]** button. ECF opens the following screen.

Choose file	<u>? ×</u>
Look in: 📝 Desktop	🖸 📄 🙋 😁 📰
冯 My Computer	C forms
😂 My Documents	🛄 J&c
🔁 Network Neighborhood	🗀 March 10
🔁 Calendar	🚞 materials from others
computer security	🚞 Org-6 Manual
🗋 davis	🚞 pam
Flowcharts from MD	🚞 site visit
	Þ
File <u>n</u> ame:	<u>O</u> pen
Files of type: All Files (*.*)	Cancel

- Navigate to the appropriate directory and file name to select the PDF document you wish to file.
- Highlight the file to upload to ECF.
- Note: In order to verify that you have selected the correct document, right mouse click on the highlighted file name to open a **quick menu** and left mouse click on **[open]**. Adobe Acrobat or Acrobat Reader will launch and open the PDF document that you selected. You should view it to verify that it is the correct document.

 Once you have verified the document is correct, close Adobe Acrobat and click on the [Open] button. ECF closes the File Upload screen and inserts the PDF file name and location in the Motions screen.

File Upload		
Look in: 🔂 PDF	Files	-
00cv101motion	Select	
	<u>O</u> pen <u>P</u> rint ेरे	
	<u>P</u> rint 13	
	🗐 Add to Zip	

- If there are no attachments to the motion, click on [Next]. Go to Section
   9, "Modify Docket Text," to proceed with your filing.
- If you have Attachments to your answer, you will select **[Yes]** on the screen depicted from the previous page. Click on **[Next]** and proceed to the first step in Section 8, **"Add Attachments to Documents Being Filed"**.

In the event you selected and highlighted a file that is *not* in PDF format, ECF will display the following error message after you click on the [Next] button.

ERROR: Document is not a well-formed PDF document (no further information is available).

Back

- ECF will not permit you to select a file for your pleading that is not in PDF format.
- Click on the **[Back]** button and ECF will return to the PDF Attachment screen. Select and highlight the PDF file of your pleading and proceed as before.

## Failure to Select A Document to File

If you fail to select a document to file with your pleading, ECF will display the error message depicted below.



- If you click **[OK]** from the screen depicted above ECF will return you to the **Motions** screen. You cannot proceed without attaching a PDF document.
- 8. Add attachments to documents being filed

If you acknowledged the need to attach documents to your motion during the previous step, a new **Attachment** screen appears.

Select one or more att	achments.
1) Enter the <b>pdf</b> docume	ent that contains attachment (for example: C\appendix.pdf).
Filename	
	Browse
2) At your option, select Category	a document category, enter a description, and select a type. Description
	V
3) Add the filename to th complete, click on the N	e list box below. If you have more attachments, go back to Step 1. When the list of filenames is exit button.
Add to List	
Remove from L	ist
Next	

- Click on [Browse] to search for the document file name of the attachment.
- Next to the field for attachment **Type**, click on the arrow and ECF opens a pulldown screen. Highlight the type of attachment from the displayed selection.
  - To describe the attachment more fully, click in the **Description** box and type a clear and concise description of the attachment.
- Click on [Add to List].

- ECF adds the selected document as an attachment to the pleading. A new **Motions** screen opens to display the file name of the newly attached document.
- Repeat the sequence for each additional attachment.
- After adding all of the desired PDF documents as attachments, click on [Next].

## Electronic Document Size Limitation

Filings including attachments or exhibits that exceed ten (10) megabytes in size shall be Traditionally Filed with the Court. (See Section 5 of the Administrative Policies and Procedures for Electronic Filing in Civil and Criminal Cases.) This limit includes the main document and attachments in toto if applicable. It is the responsibility of the Filing User to ensure that PDF Files meet file size restrictions.

Larger electronic documents shall be divided into smaller PDF files. For example, an eight (8) megabyte PDF File could be divided into one 5 megabyte file and one 3 megabyte file. Files exceeding 5 megabytes will be rejected by the CM/ECF system.

#### CM/ECF Attorney User's Manual

9. Modify docket text

Brady.

Click in the open text area to type additional text for the description of the pleading. Use the drop-down boxes to assist in the clarifying text. Click on the **[Next]** button.

10. Submit the pleading.

Docket Text: Final Text
MOTION to Dismiss Counts by Greg Brady. (Attachments: # (1) Exhibit) (Amidala, Padme)
Attention!! Pressing the NEXT button on this screen commits this transaction. You will have no further opportunity to modify this transaction if you continue.
Next Clear

Review the docket text and correct any errors. If you need to modify data on a previous screen, click the **[Back]** button on the web browser toolbar to find the screen you wish to alter. Click on the **[Next]** button to file and docket the pleading.

Note: The screen depicted above contains the following warning. Pressing the NEXT button on this screen commits this transaction. You will have no further opportunity to modify this transaction if you continue. At any time prior to this step, you can abort the ECF filing or return to previous screens by:

- clicking on any hyperlink on the **Blue** ECF menu bar *to abort* the current transaction. ECF will reset to the beginning of the process you just selected.
- clicking on the Web Browser [Back] button until *you return to the desired screen.*

11. Notice of Electronic Filing

Notice of Electroni	c Filing
The following trans	action was received from Amidala, Padme entered on 7/25/2006 at 12:37 PM CDT and filed on 7/25/2006
Case Name:	USA v. Brady
Case Number:	<u>1:05-cr-922</u>
Filer:	Dft No. 2 - Greg Brady
Document Numb	er: <u>6</u>
Docket Text:	
MOTION to Dism	iss Counts by Greg Brady. (Attachments: # (1) Exhibit)(Amidala, Padme)
The following docu	ment(s) are associated with this transaction:
Document descrij	otion: Main Document
Original filename	:n/a
Electronic docum	ent Stamp:
STAMP deecfSta	mp_ID=1080075687 [Date=7/25/2006] [FileNumber=109160-0]

- The screen depicted above provides confirmation that ECF has registered your transaction and the pleading is now an official court document. It also displays the date and time of your transaction and the number that was assigned to your document. You should note this number on the document's PDF file.
- Select [**Print**] on the web browser toolbar to print the document receipt.
- Select [<u>File</u>] on the web browser menu bar, and choose Save As...from the drop-down window to save the receipt to a file on the hard drive of your computer.
  - Note: The Notice of Electronic Filing is your confirmation that the filing has been accepted. The Court strongly urges you to copy it to a file on your computer hard-drive, print it, and retain a hard copy in your personal files.
- ECF will electronically transmit the Notice of Electronic Filing to the attorneys and parties to the case who have supplied their E-mail addresses to the Court. The ECF filing report also displays the names and addresses of individuals who will <u>not</u> be electronically notified of the filing.
- Note: It is the <u>filer's</u> responsibility to serve hard copies of the pleading <u>and</u> the Notice of Electronic Filing to attorneys and parties who are not set up for electronic notification.

## E-Mail Notification of Filed Documents

After a pleading is electronically filed, the ECF System sends a Notice of Electronic Filing to the designated attorneys and parties who have supplied their E-mail addresses to the Court. Only attorneys of record in the case are able to view pleadings in Criminal cases via the internet. Attorneys in multi-defendant cases can only view, via the internet, those filings which relate directly to the party they represent. All other pleadings may be viewed at the courthouse. Individuals who receive electronic notification of the filing are permitted one "free look" at the document by clicking on the associated hyperlinked document number embedded in the Notice of Electronic Filing. The filer is permitted one free look at the document. Pursuant to guidelines set by the Administrative Office of the U.S. Courts, the free look is only available for 15 days from the date of filing. The Court strongly urges you to copy the Notice of Electronic Filing and pleading documents to your hard-drive for future access. Subsequent retrieval of the case docket sheet and pleading from CM/ECF must be made through your PACER account and is subject to regular PACER fees.

## Certificate of Service

A certificate of service must be included with all filed documents reflecting that service on known Filing Users will be accomplished through the NEF and indicating the manner of service on any party who is not a Filing User.

## Filing a Memorandum in Support of a Motion in Criminal Cases

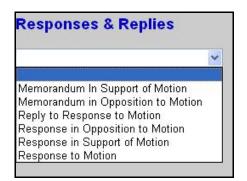
1. Select the type of document to file

Select <u>Criminal</u> from the blue menu bar at the top of the ECF screen. The Criminal Event window opens displaying all of the events from which you may choose for your filing. This section of the User's Manual describes the process for filing a **Memorandum in Support of a Motion** in ECF. The process is similar for filing other pleadings in ECF.

Criminal Events
Charging Instruments and Pleas Plea-Related Documents
Motions and Related Filings <u>Motions</u>
<u>Responses and Replies</u> Other Filings
<u>Service of Process</u> <u>Notices</u> Trial Documents
<u>Appeal Documents</u> <u>Other Documents</u>

Click on <u>Responses and Replies</u>, under Motions and Related Filings.

2. Select the type of filing being filed.



From the drop-down list, choose **memorandum in support of a motion**. Click on **[Next]**.

3. Enter the case number in which the document is to be filed.

Case Number	
1-05-cr-922	99-12345, 1:99-cv-12345, 1-99-cv-12345, 99cv12345, or 1:99cv12345
Next Clear	

Enter the number of the case for which you are filing a motion and click on [Next].

- If the number is entered incorrectly, click to re-enter. If the computer prompts that you entered an invalid case number, click on **Back** to re-enter.
- When the case number is correct, click on **Next**
- If multiple case numbers match with the one typed, another window appears asking which case you wish to make the filing in.
- In most screens a case number verification window appears. This window is another opportunity for the filer to be reassured they are filing in the correct case.
- 4. Designate the defendant(s) that the filing relates to.

Make appropriate selections	
□ 1:05-cr-00922-LY-1 - Marsha Brad □ 1:05-cr-00922-LY-2 - Greg Brady	y
All defendants Next Clear	

Click in the boxes to place a check next to each defendant's name that this filing relates to. If it relates to all defendants in the case, check the box for "All Defendants" and leave the other boxes unchecked. When finished selecting Defendants click on **[Next]**.

5. Select the Filer.

### U. S. District Clerk's Office - Western District of Texas

elect	the filer. Select the Party:
Brady	[Plaintiff] /, Marsha (1) [Defendant] /, Greg (2) [Defendant]
Next	Clear

Use the mouse to highlight or select which party(ies) are filing the memorandum in support. Click on **[Next]**.

6. Specify the PDF file name and location for the document to be filed.

Select the <b>pdf</b> document (for example <b>Filename</b>	e: C:\199cv501-21.pdf).
	Browse
Attachments to Document: 💿 No	O Yes
Next Clear	

- Note: It is imperative that you attach an electronic copy of the actual pleading when prompted by the system. All documents that you intend to file in ECF MUST reside in PDF format. Otherwise, ECF will not accept the document and users will be unable to retrieve and read your document from within ECF.
- You must link the PDF document to the filing. Click on the **[Browse]** button. ECF opens the following screen.

Choose file	<u>?</u> ×
Look in: 📝 Desktop	· 🖹 🖄 📸 🗐
🗏 My Computer	🧰 forms
🖄 My Documents	🗋 J&c
控 Network Neighborhood	🛄 March 10
Calendar 📃 materials from others	
🚞 computer security 📃 Org-6 Manual	
🗀 davis	🚞 pam
Flowcharts from MD	🚞 site visit
	<u>&gt;</u>
File <u>n</u> ame:	<u>O</u> pen
Files of type: All Files (*.*)	Cancel

- Navigate to the appropriate directory and file name to select the PDF document you wish to file.
- Highlight the file to upload to ECF.
- Note: In order to verify that you have selected the correct document, right mouse click on the highlighted file name to open a **quick menu** and left mouse click on **[open]**. Adobe Acrobat or Acrobat Reader will launch and open the PDF document that you selected. You should view it to verify that it is the correct document.

File Upload		
Look in: 🔂 PDF	Files	-
00cv101motion	Select	
	<u>O</u> pen	
	_ <u>P</u> rint 🖄	
	🍓 Add to Zip	

• Once you have verified the document is correct, close Adobe Acrobat and click on the [Open] button. ECF closes the File Upload screen and inserts the PDF file name and location in the Motions screen.

- If there are no attachments to the motion, click on [Next]. A new Motions window opens. Go to Section 8, "Refer to an Existing Event," to proceed with your filing.
- If you have Attachments to your answer, you will select **[Yes]** on the screen depicted above. Click on **[Next]** and proceed to the first step in Section 7, **"Add Attachments to Documents Being Filed"**.
- In the event you selected and highlighted a file that is *not* in PDF format, ECF will display the following error message after you click on the [Next] button.

ERROR: Document is not a well-formed PDF document (no further information is available). Back

- ECF will not permit you to select a file for your pleading that is not in PDF format.
- Click on the [Back] button and ECF will return to the PDF Attachment screen. Select and highlight the PDF file of your pleading and proceed as before.

## Failure to Select A Document to File

If you fail to select a document to file with your pleading, ECF will display the error message depicted below.

Microso	ft Internet Explorer	×
1	Note: You have not selected a docu	ument.

• If you click **[OK]** from the screen depicted above ECF will return you to the **Motions** screen. You cannot proceed without attaching a PDF document.

7. Add attachments to documents being filed

Select one or mor	e attachments.
1) Enter the <b>pdf</b> do	cument that contains attachment (for example: C\appendix.pdf).
Filename	
	Browse
2) At your option, s	elect a document category, enter a description, and select a type.
Category	Description
3) Add the filename complete, click on t	to the list box below. If you have more attachments, go back to Step 1. When the list of filenames is he Next button.
Add to Lis	t
Remove f	rom List
Next	

If you acknowledged the need to attach documents to your motion during the previous step, a new **Attachment** screen appears.

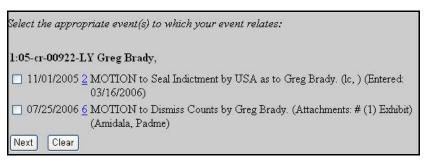
- Click on [Browse] to search for the document file name of the attachment.
- Next to the field for attachment **Type**, click on the arrow and ECF opens a pulldown screen. Highlight the type of attachment from the displayed selection.
- To describe the attachment more fully, click in the **Description** box and type a clear and concise description of the attachment.
- Click on **[Add to List]**.
- ECF adds the selected document as an attachment to the pleading. A new **Motions** screen opens to display the file name of the newly attached document.
- Repeat the sequence for each additional attachment.
- After adding all of the desired PDF documents as attachments, click on [Next].

## Electronic Document Size Limitation

Filings including attachments or exhibits that exceed ten (10) megabytes in size shall be Traditionally Filed with the Court. (See Section 5 of the Administrative Policies and Procedures for Electronic Filing in Civil and Criminal Cases.) This limit includes the main document and attachments in toto if applicable. It is the responsibility of the Filing User to ensure that PDF Files meet file size restrictions.

Larger electronic documents shall be divided into smaller PDF files. For example, an eight (8) megabyte PDF File could be divided into one 5 megabyte file and one 3 megabyte file. Files exceeding 5 megabytes will be rejected by the CM/ECF system.

8. Refer to an Existing Event?



## This

window

allows the filer to link the memorandum with other documents that have been filed already. A list of previously filed documents appears. Using the mouse, select by clicking in the checkboxes provided, which documents you wish to link the memorandum to. Click on **[Next]**.

9. Modify docket text

Docket Text: Modify as Appropr MEMORANDUM IN SUPP	iate. ORT OF MOTION by Greg Brady re [6] MOTION to
Dismiss Counts	(Amidala, Padme)
Next Clear	

Click in the open text area to type additional text for the description of the pleading. Click on the **[Next]** button.

10. Submit the pleading.

Review the docket text and correct any errors. If you need to modify data on a previous screen, click the **[Back]** button on the web browser toolbar to find the screen you wish to alter. Click on the **[Next]** button to file and docket the pleading.

Docket Text: Final Text MEMORANDUM IN SUPPORT OF MOTION by Greg Brady re [6] MOTION to Dismiss Counts (Amidala, Padme) Attention!! Pressing the NEXT button on this screen commits this transaction. You will have no further opportunity to modify this transaction if you continue. Next Clear

Note: The screen depicted above contains the following warning. Pressing the NEXT button on this screen commits this transaction. You will have no further opportunity to modify this transaction if you continue. At any time prior to this step, you can abort the ECF filing or return to previous screens by:

- clicking on any hyperlink on the Blue ECF menu bar to abort the current transaction. ECF will reset to the beginning of the process you just selected.
- clicking on the Web Browser [Back] button until *you return to the desired screen.*
- 11. Notice of Electronic Filing

Notice of Electronic	Filing
The following transa	iction was received from Amidala, Padme entered on 7/25/2006 at 2:27 PM CDT and filed on 7/25/2006
Case Name:	USA v. Brady
Case Number:	<u>1:05-cr-922</u>
Filer:	Dft No. 2 - Greg Brady
Document Numbe	<b>r</b> : <u>7</u>
Docket Text:	
MEMORANDUM	IN SUPPORT OF MOTION by Greg Brady re [6] MOTION to Dismiss Counts (Amidala, Padme)
The following docur	nent(s) are associated with this transaction:
Document descrip	tion: Main Document
Original filename:	n/a
Electronic docume	ent Stamp:
	np_ID=1080075687 [Date=7/25/2006] [FileNumber=109166-0]
	3f9b8950de628cbfeec33fbc341cc333e6ec0ea54d62e98ac6af1b
04e002a32423f32f	5615817fd061fa86f7f0d4e9c938d2af5472921e9b326]]

• The screen depicted above provides confirmation that ECF has registered your transaction and the pleading is now an official court document. It also displays the date and time of your transaction and the number that was assigned to your document. You should note this number on the document's PDF file.

- Select [Print] on the web browser toolbar to print the document receipt.
- Select [File] on the web browser menu bar, and choose Save As...from the drop-down window to save the receipt to a file on the hard drive of your computer.
  - Note: The Notice of Electronic Filing represents your Certificate of Service. The Court strongly urges you to copy it to a file on your computer hard-drive, print it, and retain a hard copy in your personal files.
- ECF will electronically transmit the Notice of Electronic Filing to the attorneys and parties to the case who have supplied their E-mail addresses to the Court. The ECF filing report also displays the names and addresses of individuals who will <u>not</u> be electronically notified of the filing. It is the <u>filer's</u> responsibility to serve hard copies of the pleading <u>and</u> the Notice of Electronic Filing to attorneys and parties who are not set up for electronic notification.

## E-Mail Notification of Filed Documents

After a pleading is electronically filed, the ECF System sends a Notice of Electronic Filing to the designated attorneys and parties who have supplied their E-mail addresses to the Court. Only attorneys of record in the case are able to view pleadings in Criminal cases via the internet. Attorneys in multi-defendant cases can only view, via the internet, those filings which relate directly to the party they represent. All other pleadings may be viewed at the courthouse. Individuals who receive electronic notification of the filing are permitted one "free look" at the document by clicking on the associated hyperlinked document number embedded in the Notice of Electronic Filing. The filer is permitted one free look at the document. Pursuant to guidelines set by the Administrative Office of the U.S. Courts, the free look is only available for 15 days from the date of filing. The Court strongly urges you to copy the Notice of Electronic Filing and pleading documents to your hard-drive for future access. Subsequent retrieval of the case docket sheet and pleading from CM/ECF must be made through your PACER account and is subject to regular PACER fees.

## Certificate of Service

A certificate of service must be included with all filed documents reflecting that service on known Filing Users will be accomplished through the NEF and indicating the manner of service on any party who is not a Filing User.

## Filing an Affidavit in Support of a Motion in Criminal Cases

1. Select the type of document to file

Select <u>Criminal</u> from the blue menu bar at the top of the ECF screen. The Criminal Event window opens displaying all of the events from which you may choose for your filing. This section of the User's Manual describes the process for filing an Affidavit in Support of a Motion in ECF. The process is similar for filing other pleadings in ECF.

Cı	iminal Events
(	Charging Instruments and Pleas
	Plea-Related Documents
1	Motions and Related Filings
	Motions
	<u>Responses and Replies</u>
(	Other Filings
	Service of Process
	Notices
	Trial Documents
	Appeal Documents
	Other Documents

Click on Other Documents, under Other Filings.

2.	Select the type of Other Filing being filed.	Other Documents
	From the drop-down list, choose <b>affidavit in</b> support. Click on [Next].	Advisory to the Court Affidavit in Opposition Affidavit in Support Appendix Brief Disclosure Agreement Checklist Filed Memorandum in support of Objection - Miscellaneous Objection to Report and Recommendations Response Response Response to Order to Show Cause Sentencing Memorandum Status Report Stipulation Supplement Supplemental Memorandum

3. Enter the number of the case for which you are filing a motion and click on [Next].

99-12345, 1:99-cv-12345, 1-99-cv-12345, 99cv12345, or 1:99cv12345

- If the number is entered incorrectly, click Clear to re-enter. If the computer prompts that you entered an invalid case number, click on Back to re-enter.
- When the case number is correct, click on Next
- If multiple case numbers match with the one typed, another window appears asking which case you wish to make the filing in.
- 4. Designate the defendant(s) that the filing relates to.

Make appropriate selections
1:05-cr-00922-LY-1 - Marsha Brady 1:05-cr-00922-LY-2 - Greg Brady
All defendants Next Clear

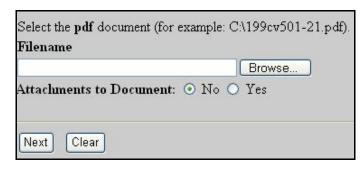
Click in the boxes to place a check next to each defendant's name that this filing relates to. If it relates to all defendants in the case, check the box for "All Defendants," and leave the other boxes unchecked. When finished selecting Defendants click on **[Next]**.

This window is another opportunity for the filer to be reassured they are filing in the correct case.

1:05-cr-	00922-LY USA v. Brady
Next	Clear

#### CM/ECF Attorney User's Manual

5. Specify the PDF file name and location for the document to be filed.



- Note: It is imperative that you attach an electronic copy of the actual pleading when prompted by the system. All documents that you intend to file in ECF MUST reside in PDF format. Otherwise, ECF will not accept the document and users will be unable to retrieve and read your document from within ECF.
- You must link the PDF document to the filing. Click on the **[Browse]** button. ECF opens the following screen.

Choose file	<u>? ×</u>
Look in: 📝 Desktop	· 🖻 🔟 🖻 🔳
冯 My Computer	🧰 forms
🖄 My Documents	🛄 J&c
Retwork Neighborhood	🚞 March 10
📄 🗀 Calendar	anterials from others
computer security	🚞 Org-6 Manual
📄 🗀 davis	🚞 pam
Flowcharts from MD	🚞 site visit
	Þ
File <u>n</u> ame:	<u>O</u> pen
Files of type: All Files (*.*)	Cancel

- Navigate to the appropriate directory and file name to select the PDF document you wish to file.
- Highlight the file to upload to ECF.

Note: In order to verify that you have selected the correct document, right mouse click on the highlighted file name to open a **quick menu** and left mouse click on **[open]**. Adobe Acrobat or Acrobat Reader will launch and open the PDF document that you selected. You should view it to verify that it is the correct document.

File Upload		
Look in: 🔂 PDF	Files	- 🗈
00cv101motion	Se <u>l</u> ect	
	0pen Print R	
	<u>P</u> rint 175	
	🗐 Add to Zip	

- Once you have verified the document is correct, close Adobe Acrobat and click on the [Open] button. ECF closes the File Upload screen and inserts the PDF file name and location in the Motions screen.
- If there are no attachments to the motion, click on [Next]. Go to Section 7, "Selecting the Filer," to proceed with your filing.
- If you have Attachments to your answer, you will select **[Yes]** on the screen depicted above. Click on **[Next]** and proceed to the first step in Section 6, **"Adding Attachments to Documents Being Filed"**.

In the event you selected and highlighted a file that is *not* in PDF format, ECF will display the following error message after you click on the **[Next]** button.

ERROR: Document is not a well-formed PDF document (no further information is available). Back

- ECF will not permit you to select a file for your pleading that is not in PDF format.
- Click on the **[Back]** button and ECF will return to the **PDF Attachment** screen. Select and highlight the PDF file of your pleading and proceed as before.

#### Failure to Select A Document to File

If you fail to select a document to file with your pleading, ECF will display the error message depicted below.

Microso	ft Internet Explorer 🛛 🛛
⚠	Note: You have not selected a document.
	OK

- If you click **[OK]** from the screen depicted above ECF will return you to the **Motions** screen. You cannot proceed without attaching a PDF document.
- 6. Add attachments to documents being filed

If you acknowledged the need to attach documents to your motion during the previous step, a new **Attachment** screen appears.

Select one or more atta	chments.
1) Enter the <b>pdf</b> documen	it that contains attachment (for example: C\appendix.pdf).
Filename	
	Browse
	a document category, enter a description, and select a type.
Category	Description
~	
<ol> <li>Add the filename to the complete, click on the Ne</li> </ol>	: list box below. If you have more attachments, go back to Step 1. When the list of filenames is xt button.
Add to List	
Remove from Lis	st
Next	

- Click on [Browse] to search for the document file name of the attachment.
- Next to the field for attachment **Type**, click on the arrow and ECF opens a pulldown screen. Highlight the type of attachment from the displayed selection.
- To describe the attachment more fully, click in the **Description** box and type a clear and concise description of the attachment.

- Click on [Add to List].
- ECF adds the selected document as an attachment to the pleading. A new **Motions** screen opens to display the file name of the newly attached document.
- Repeat the sequence for each additional attachment.
- After adding all of the desired PDF documents as attachments, click on [Next].

#### Electronic Document Size Limitation

Filings including attachments or exhibits that exceed ten (10) megabytes in size shall be Traditionally Filed with the Court. (See Section 5 of the Administrative Policies and Procedures for Electronic Filing in Civil and Criminal Cases.) This limit includes the main document and attachments in toto if applicable. It is the responsibility of the Filing User to ensure that PDF Files meet file size restrictions.

Larger electronic documents shall be divided into smaller PDF files. For example, an eight (8) megabyte PDF File could be divided into one 5 megabyte file and one 3 megabyte file. Files exceeding 5 megabytes will be rejected by the CM/ECF system.

#### CM/ECF Attorney User's Manual

7. Selecting the Filer



Use the mouse to highlight or select which party(ies) are filing the affidavit. Click on [Next].

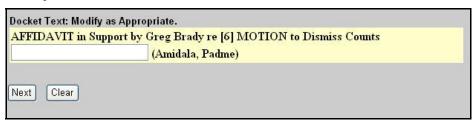
8. Refer to an Existing Event?

Filed	to		
Documents	to		
Next Clear			
Select the appropriate ev	ent(s) to which your event	relates:	
1:05-cr-00922-LY Greg	Brady,		
pursuar		d Version) Unredacted document sealed 002 as to Greg Brady (1) count(s) 1. (lc	
	ON to Seal Indictment by U:	SA as to Greg Brady. (lc, ) (Entered:	
	R FOR ISSUANCE OF Be .ee Yeakel. (lc, ) (Entered: 0	nch Warrant as to Greg Brady . Signed 1 3/16/2006)	by
11/01/2005 <u>4</u> Bench	Warrant Issued as to Greg B	rady. (lc, ) (Entered: 03/16/2006)	
□ 07/25/2006 6 MOTTO	) N to Dismiss Counts by Gr	eg Brady. (Attachments: # (1) Exhibit)	

This window allows the filer to link the memorandum with other documents

that have been filed already. A list of previously filed documents appears. Using the mouse, select by clicking in the checkboxes provided, which documents you wish to link the memorandum to. Click on **[Next]**.

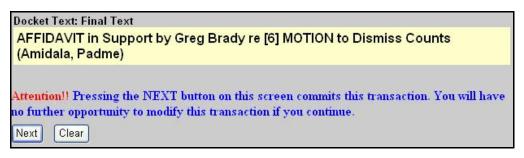
9. Modify docket text



Click in the open text area to type additional text for the description of the pleading. Use the drop-down boxes to assist in the clarifying text. Click on the **[Next]** button.

10. Submit the pleading.

Review the docket text and correct any errors. If you need to modify data on a previous screen, click the [Back] button on the web browser toolbar to find the screen you wish to alter. Click on the **[Next]** button to file and docket the pleading.



Note: The screen depicted above contains the following warning.

Pressing the NEXT button on this screen commits this transaction. You will have no further opportunity to modify this transaction if you continue.

At any time prior to this step, you can abort the ECF filing or return to previous screens by:

• clicking on any hyperlink on the Blue ECF menu bar *to abort* the current transaction. ECF will reset to the beginning of the process you just selected.

- clicking on the Web Browser [Back] button until *you return to the desired screen.*
- 11. Notice of Electronic Filing

Notice of Electroni	c Filing
The following trans	action was received from Amidala, Padme entered on 7/25/2006 at 3:22 PM CDT and filed on 7/25/2006
Case Name:	USA v. Brady
Case Number:	<u>1:05-cr-922</u>
Filer:	Dft No. 2 - Greg Brady
Document Numb	er: <u>8</u>
Docket Text:	
AFFIDAVIT in Su	pport by Greg Brady re [6] MOTION to Dismiss Counts (Amidala, Padme)
The following docu	ment(s) are associated with this transaction:
Document descrij	otion: Main Document
Original filename	:n/a
Electronic docum	ent Stamp:
	mp_ID=1080075687 [Date=7/25/2006] [FileNumber=109169-0]
91e6a687dca8c1	5f495d77f0ca02d9cc79d148b87d9eef569d50e47aa65eae1819f4

- The screen depicted above provides confirmation that ECF has registered your transaction and the pleading is now an official court document. It also displays the date and time of your transaction and the number that was assigned to your document. You should note this number on the document's PDF file.
- Select [**Print**] on the web browser toolbar to print the document receipt.
- Select **[File]** on the web browser menu bar, and choose Save As...from the drop-down window to save the receipt to a file on the hard drive of your computer.

**Note:** The Notice of Electronic Filing represents your Certificate of Service. The Court strongly urges you to copy it to a file on your computer hard-drive, print it, and retain a hard copy in your personal files.

 ECF will electronically transmit the Notice of Electronic Filing to the attorneys and parties to the case who have supplied their E-mail addresses to the Court. The ECF filing report also displays the names and addresses of individuals who will <u>not</u> be electronically notified of the filing. It is the <u>filer's</u> responsibility to serve hard copies of the pleading <u>and</u> the Notice of Electronic Filing to attorneys and parties who are not set up for electronic notification.

#### E-Mail Notification of Filed Documents

After a pleading is electronically filed, the ECF System sends a Notice of Electronic Filing to the designated attorneys and parties who have supplied their E-mail addresses to the Court. Only attorneys of record in the case are able to view pleadings in Criminal cases via the internet. Attorneys in multidefendant cases can only view, via the internet, those filings which relate directly to the party they represent. All other pleadings may be viewed at the courthouse. Individuals who receive electronic notification of the filing are permitted one "free look" at the document by clicking on the associated hyperlinked document number embedded in the Notice of Electronic Filina. The filer is permitted one free look at the document. Pursuant to guidelines set by the Administrative Office of the U.S. Courts, the free look is only available for 15 days from the date of filing. The Court strongly urges you to copy the Notice of Electronic Filing and pleading documents to your hard-drive for future access. Subsequent retrieval of the case docket sheet and pleading from CM/ECF must be made through your PACER account and is subject to regular PACER fees.

**Note:** It is the responsibility of filers to send hard copies of the pleading and Notice of Electronic Filing to attorneys and pro se parties who have indicated they *do not* have E-mail accounts.

#### Certificate of Service

A certificate of service must be included with all filed documents reflecting that service on known Filing Users will be accomplished through the NEF and indicating the manner of service on any party who is not a Filing User.

## Filing Exhibits in Criminal Cases

1. Select the type of document to file

Select <u>Criminal</u> from the blue menu bar at the top of the ECF screen. The Criminal Event window opens displaying all of the events from which you may choose for your filing. This section of the User's Manual describes the process for filing Exhibits in ECF. The process is similar for filing other pleadings in ECF.

Cri	minal Events
	harging Instruments and Pleas
	Plea-Related Documents
N	lotions and Related Filings
	Motions
	<u>Responses and Replies</u>
0	ther Filings
	Service of Process
	Notices
	Trial Documents
	Appeal Documents
	Other Documents

Click on Trial Documents, under Other Filings.

2.	Select the Docket Sub-type.	Trial Documents
	From the drop-down list, choose exhibits. Click on [ <b>Next]</b> .	Exhibit List Exhibits Expert Witness Proposed Findings of Fact Proposed Jury Instructions Proposed Voir Dire Trial Brief Witness List Witness/Exhibit List Witness/Exhibit/Expert List

3. Enter the number of the case for which you are filing an exhibit and click on [Next].

Case Number	
1-05-cr-922	99-12345, 1:99-cv-12345, 1-99-cv-12345, 99cv12345, or 1:99cv12345
Next Clear	

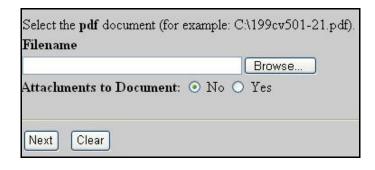
- If the number is entered incorrectly, click Clear to re-enter. If the computer prompts that you entered an invalid case number, click on Back to re-enter.
- When the case number is correct, click on Next
- If multiple case numbers match with the one typed, another window appears asking which case you wish to make the filing in.

Make ap	propriate selections
the second state of the second state	cr-00922-LY-1 - Marsha Brady cr-00922-LY-2 - Greg Brady
All de	efendants Clear

• In most screens a case number verification window appears. This window is another opportunity for the filer to be reassured they are filing in the correct case.

1:05-cr-	00922-LY USA v. Brady
Next	Clear

4. Specify the PDF file name and location for the document to be filed.



- Note: It is imperative that you attach an electronic copy of the actual pleading when prompted by the system. All documents that you intend to file in ECF MUST reside in PDF format. Otherwise, ECF will not accept the document and users will be unable to retrieve and read your document from within ECF.
- You must link the PDF document to the filing. Click on the [Browse] button. ECF opens the following screen.



- Navigate to the appropriate directory and file name to select the PDF document you wish to file.
- Highlight the file to upload to ECF.

Note: In order to verify that you have selected the correct document, right mouse click on the highlighted file name to open a **quick menu** and left mouse click on **[Open]**. Adobe Acrobat or Acrobat Reader will launch and open the PDF document that you selected. You should view it to verify that it is the correct document.

File Upload				
Look jn: 🔂 PDF	File	15		-
00cv101motion	-	Se <u>l</u> ect		
		<u>O</u> pen		
		Open Print		
	<b>9</b>	Add to <u>Z</u> ip	od	

- Once you have verified the document is correct, close Adobe Acrobat and click on the **[Open]** button. ECF closes the **File Upload** screen and inserts the PDF file name and location in the Exhibit screen.
- If there are no attachments to the motion, click on [Next]. A new Exhibits window opens. Go to Section 6, "Selecting the Filer," to proceed with your filing.
- If you have Attachments to your submission, you will select **[Yes]** on the screen depicted on the previous page. Click on **[Next]** and proceed to the first step in Section 5, **"Add Attachments to Documents Being Filed"**.
- In the event you selected and highlighted a file that is *not* in PDF format, ECF will display the following error message after you click on the [Next] button.

ERROR: Document is not a well-formed PDF document (no further information is available). Back

- ECF will not permit you to select a file for your pleading that is not in PDF format.
- Click on the [Back] button and ECF will return to the PDF Attachment screen. Select and highlight the PDF file of your pleading and proceed as before.

#### Failure to Select A Document to File

If you fail to select a document to file with your pleading, ECF will display the error message depicted below.



- If you click [OK] from the screen depicted above ECF will return you to the Exhibits screen. You cannot proceed without attaching a PDF document.
- 5. Add attachments to documents being filed

Select one or mor 1) Enter the <b>ndf</b> do	attachments. ument that contains attachment (for example: C:\appendix.pdf).
Filename	anche ante contains autacimiene (cor example, e. appendix, pag).
	Browse
2) At your option, s	lect a document category, enter a description, and select a type.
Category	Description
	▼
<ol> <li>Add the filename complete, click on t</li> </ol>	o the list box below. If you have more attachments, go back to Step 1. When the list of filenames is e Next button.
Add to Lis	m List
Next	
INCAL	

If you acknowledged the need to attach documents to your exhibit during the previous step, a new **Attachment** screen appears.

- Click on [Browse] to search for the document file name of the attachment.
- Next to the field for attachment **Type**, click on the arrow and ECF opens a pulldown screen. Highlight the type of attachment from the displayed selection.
- To describe the attachment more fully, click in the **Description** box and type a clear and concise description of the attachment.
- Click on [Add to List].

- ECF adds the selected document as an attachment to the pleading. A new exhibit screen opens to display the file name of the newly attached document.
- Repeat the sequence for each additional attachment.
- After adding all of the desired PDF documents as attachments, click on [Next].

#### Electronic Document Size Limitation

Filings including attachments or exhibits that exceed ten (10) megabytes in size shall be Traditionally Filed with the Court. (See Section 5 of the Administrative Policies and Procedures for Electronic Filing in Civil and Criminal Cases.) This limit includes the main document and attachments in toto if applicable. It is the responsibility of the Filing User to ensure that PDF Files meet file size restrictions.

Larger electronic documents shall be divided into smaller PDF files. For example, an eight (8) megabyte PDF File could be divided into one 5 megabyte file and one 3 megabyte file. Files exceeding 5 megabytes will be rejected by the CM/ECF system.

6. Selecting the Filer

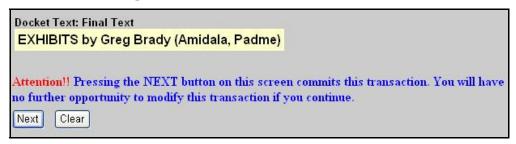


• Use the mouse to highlight or select which party(ies) are filing the exhibits. Click on [Next].

• A case number verification window appears. This window is another opportunity for the filer to be reassured they are filing in the correct case.

1:05-cr-	00922-LY USA v. Brady
Next	Clear

7. Submit the pleading.



Review the docket text and correct any errors. If you need to modify data on a previous screen, click the **[Back]** button on the web browser toolbar to find the screen you wish to alter. Click on the **[Next]** button to file and docket the pleading.

Note: The screen depicted above contains the following warning.

Pressing the NEXT button on this screen commits this transaction. You will have no further opportunity to modify this transaction if you continue.

At any time prior to this step, you can abort the ECF filing or return to previous screens by:

- clicking on any hyperlink on the **Blue** ECF menu bar *to abort* the current transaction. ECF will reset to the beginning of the process you just selected.
- clicking on the Web Browser [Back] button until *you return to the desired screen.*

8. Notice of Electronic Filing

Notice of Electroni	c Filing								
The following trans	action was received from Amidala, Padme entered on 7/25/2006 at 3:46 PM CDT and filed on 7/25/2006								
Case Name:	USA v. Brady								
Case Number:	Case Number: 1:05-cr-922								
Filer:	Dft No. 2 - Greg Brady								
Document Numb	er: <u>9</u>								
Docket Text:									
EXHIBITS by Gre	g Brady (Amidala, Padme)								
The following docu	ment(s) are associated with this transaction:								
Document descrip	ption: Main Document								
Original filename	:n/a								
Electronic docum	ent Stamp:								
	[STAMP dcecfStamp_ID=1080075687 [Date=7/25/2006] [FileNumber=109172-0]								
[1601be12199985	b940c905c955198afab1b06ab8d9167efca382293a6318665cf6c2								
b9714ab7decce16	3e69f3eafc6f84c11c05adba55f54fac447624b6375b0]]								

- The screen depicted above provides confirmation that ECF has registered your transaction and the pleading is now an official court document. It also displays the date and time of your transaction and the number that was assigned to your document. You should note this number on the document's PDF file.
- Select [Print] on the web browser toolbar to print the document receipt.
- Select [File] on the web browser menu bar, and choose SaveAs...from the drop-down window to save the receipt to a file on the hard drive of your computer.
- Note: The Notice of Electronic Filing is your confirmation that the filing has been accepted. The Court strongly urges you to copy it to a file on your computer hard-drive, print it, and retain a hard copy in your personal files.
- ECF will electronically transmit the Notice of Electronic Filing to the attorneys and parties to the case who have supplied their E-mail addresses to the Court. The ECF filing report also displays the names and addresses of individuals who will <u>not</u> be electronically notified of the filing.

Note: It is the <u>filer's</u> responsibility to serve hard copies of the pleading <u>and</u> the Notice of Electronic Filing to attorneys and parties who are not set up for electronic notification.

#### E-Mail Notification of Filed Documents

After a pleading is electronically filed, the ECF System sends a Notice of Electronic Filing to the designated attorneys and parties who have supplied their E-mail addresses to the Court. Only attorneys of record in the case are able to view pleadings in Criminal cases via the internet. Attorneys in multidefendant cases can only view, via the internet, those filings which relate directly to the party they represent. All other pleadings may be viewed at the courthouse. Individuals who receive electronic notification of the filing are permitted one "free look" at the document by clicking on the associated hyperlinked document number embedded in the Notice of Electronic Filing. The filer is permitted one free look at the document. Pursuant to guidelines set by the Administrative Office of the U.S. Courts, the free look is only available for 15 days from the date of filing. The Court strongly urges you to copy the Notice of Electronic Filing and pleading documents to your hard-drive for future access. Subsequent retrieval of the case docket sheet and pleading from CM/ECF must be made through your PACER account and is subject to regular PACER fees.

## Certificate of Service

A certificate of service must be included with all filed documents reflecting that service on known Filing Users will be accomplished through the NEF and indicating the manner of service on any party who is not a Filing User.

# $\mathbf{O}$ uery

Registered participants should utilize this feature to query the CM/ECF system for specific case information. To enter the Query mode, click on Query from the menu bar of CM/ECF.

	<b>ECF</b>	Civil •	Criminal	•	Query	•	Reports	•	Utilities	•	Logout	?
--	------------	---------	----------	---	-------	---	---------	---	-----------	---	--------	---

CM/ECF opens the PACER Login screen. You will be prompted to enter your PACER login and password before CM/ECF will permit you to query the CM/ECF database.

After you enter your PACER login and password, CM/ECF opens a Query data entry screen as depicted below.

Query	
Search Clues	
Case Number	(Examples: 99-500, 1:99cv500)
	or search by
Case Status:	C Open C Closed C All
Filed Date	to
Last Entry Date	to
Nature of Suit	0 (zero) 110 (Insurance) 120 (Contract: Marine)
	or search by
Case Status:	C Open C Closed C All
Last Name	(Examples: Desoto, Des*t)
First Name	Middle Name
Туре	
Run Query	Clear

If you know the number that the court has assigned to the case, enter it in the Case Number field, and click on the Run Query button.

You may also query the CM/ECF database party name or attorney name. Enter the last name of the party in the appropriate field. If more than one person with that name exists in the database, CM/ECF returns a screen from which you may select the correct name.

<b>BECF</b>	Civil •	Criminal		Query		Reports	Utilities	Logout	2
		S	elec	ct A P	Pers	on			
		There persor		e 11 mate	ching				
		Smith	n, Bus	ster		(pty)			
		Smith	n, Hay	<u>yden</u>		(pty)			
		Smith	n, Jan	<u>e</u>		(pty)			
		Smith	n, Joh	nny		(pty)			
		Smith	n, Joh	nny		(aty)			
		Smith	n, LeF	Roy		(pty)			

If you click on the name of the party you want, CM/ECF will open the query screen depicted below.

<b>BECF</b>	Civil •	Criminal	• Query	•	Reports	•	Utilities	•	Logout	<b>?</b> ~
		W. Ro	<b>00100-WJ</b> yal Furgeso: ate filed: 01	n, Jr, p	residing					
Query <u>Attorney</u> <u>Case Summary</u> <u>Deadlines/Hearings</u> <u>Docket Report</u>										

If the individual is a party to more than one case, CM/ECF will open a screen listing all of that party's cases.

<b>ECF</b>	Civil •	Criminal	•	Query	• Repo	orts	•	Utilities	•	Logout	2
			Sele	ect A	Case						
This p	erson is a	ı party in I	16 cas	es.							
7:05	<u>-cr-00100</u>		USA	v. Smith	filed 01/18	/05	closed	1 05/25/05			
<u>7:05</u>	-cr-00100	<u>-1</u>	Johnn	y Smith	filed 01/18	/05	closed	1 05/25/05			
<u>7:05</u>	-cr-00155		USA	v. Smith	filed 01/24	/05					
<u>7:05</u>	-cr-00155	<u>-1</u>	Johnn	y Smith	filed 01/24	/05					
<u>5:04</u>	-cv-00099	-WRF	Griffe	e	filed 09/15	i/04					
<u>6:04</u>	-cv-77777	-JCM	Smith	v. Jones	filed 12/09	/04	closed	1 12/09/04			

Click on the appropriate case number hyperlink, and CM/ECF opens the query screen shown on the previous page.

You may also query a case by Nature of Suit. You must enter a range for either the filed date or the last entry date in order for the query to run. To search for all cases of a certain type, use date of 1/1/1970 as the "beginning of time." When you run the query, if there is more than one case that meet those criteria, you will get a screen similar to the one above.

After querying the database by case number, name, or nature of suit, CM/ECF opens the Query window for the specific case you selected - as shown on the bottom of the previous page.

At the top of the window, CM/ECF displays the case number, case st yle, presiding Judge, date that the initial claim was filed or charging document the was filed, and if the case is closed it will list the terminated date. You may choose specific case information from a large list of query options by clicking on the appropriate hyperlinked name on the screen.

The following paragraphs described several of the available case specific query options.

<u>Attorney</u> - Displays the names, addresses, and telephone numbers of the attorneys who represent each of the parties to the case.

<u>Case summary</u> - provides a summary of current case specific information

<u>Deadlines/Hearings</u> - Produces a screen that allows you to query the database by various means to obtain hearing and other schedule deadlines. After you click [Run Ouery], the system opens the Deadline/Hearing screen.

Deadli	nes/	Hearings	5
Sort by	Due/S	iet	-
	Deadl	ine/Hearing	•
			-
Run Q	uery	Clear	

If you click on a document number, ECF will display the actual Scheduling Order for the conference or hearing. If you click on the grey sphere to the left of the Detention Hearing, ECF will display the docket information and related docketing entries for the hearing you selected.

	D	eadlines/	Hearings		
Doc. No.	Deadline/Hearing	Event Filed	Due/Set	Satisfied	Terminated
3	Detention Hearing	03/17/2005	03/31/2005 at 10:00 AM		03/31/2005

<u>Docket Report</u> - When you select Docket Report, ECF opens the Docket Sheet screen as depicted below. You may select a date range for your docketing report as well as a range of docketing numbers. If you leave the range fields blank, ECF will default to display the entire docketing report. Place a checkmark in the box next to "Include links to Notice of Electronic Filing" if you wish to view them from the docket sheet. Click on the [Run Report] button. The system will run your custom report and display it. Click on a document number to see the actual document. Or click the silver ball to display the Electronic Notification report for the document.

Docket Sheet	
Case Number	
7:05-cr-00100 USA	A.v. Smith
© Filed © Entered Documents	to to
🔽 Include terminated	1 parties
🗆 Include links to no	otices of electronic filing
🗹 Include list of part	
🗆 Include list of men	nber cases
Sort by Oldest date	first 💌
Run Report C	lear

#### CM/ECF Attorney User's Manual

# Reports

The Reports feature of ECF provides the user with two report options. After selecting the Reports feature from the Blue menu bar the system opens the Reports menu below.

Reports	
Docket Sheet	Civil and Criminal Reports Written Opinions

If you select Docket Sheet from this menu, ECF will prompt you to login to PACER. Accessing the Written Opinions selection does not require logging into PACER.

#### Docket Sheet

Click on the Docket Sheet hyperlinked and the system opens the PACER login screen. Enter your PACER login and password. Click [Login] and ECF will open the Docket Sheet report query window. This is the same query window that ECF displayed when you selected Docket Report from the query feature. Enter the case number for your docket sheet in the Case Number field. Select parameters for the remainder of th data entry fields and click on [Run Report]. ECF will display a full docket sheet for the case you selected. If you do not need a complete docket sheet, you can narrow the query using the date filed/entered fields or the document number fields. ECF also offers various sorting options from the Docket Sheet query screen.

Docket Sheet	
Case number	
⊙ Filed ○ Entered	to
Documents	to
<ul> <li>✓ Include terminated</li> <li>☐ Include links to not</li> <li>✓ Include list of parti</li> <li>☐ Include list of mem</li> </ul>	tices of electronic filing ies and counsel
Sort by Oldest date	first 💌
Run Report CI	lear

#### CM/ECF Attorney User's Manual

#### Written Opinions Report

This report shows you any Opinion that has been loaded on the CM/ECF system by the Chambers of the District and Magistrate Judges for the Western District of Texas. When you select the Written Opinions report, the system displays the following report selection screen.

Written Opi	nions R	eport			
Case Number					
Last Name			First Name	Middle Name	
Office	Austin Del Rio	×	Nature of Suit	0 (zero) 110 (Insurance)	<ul> <li>•</li> <li>•</li> </ul>
Case Type	Civil Criminal		Cause	0 (No cause code entered) 02:0431 (02:431 Fed. Election)	
Case Flags	ADR APPEAL		2		
Filed between	6/26/2006	and 7/2		⊃Summary text ∋Full docket text	
Sort by Case I	Number 🔽				
Run Report	Clear				

# Utilities

Utilities provides the means for registered users to maintain their account in CM/ECF and to view all of their CM/ECF transactions. After selecting the Reports feature from the Blue menu bar the system opens the Reports menu below.

Jtilities	
Update Your Information	Miscellaneous
Contact Information Update	Mailings
Change Password	
Change Password and Contact Information	Verify a Document
Your Account View Your Transaction Log	
<u>Change Client Code</u>	
Change Your PACER Login	
Review Billing History	
Show PACER Account	
Remove Default PACER Account	

## Contact Information Update

This feature allows you to update your e-mail account, address and phone information. This is the same screen that you first see after you login into the CM system.

# Change Password

This feature allows you to change your password. This feature should be used after you are first issued a password from the court.

# View Your Transaction Log

This feature allows you to receive all transactions CM/ECF has processed with your login and password. If you believe or suspect someone is using your login and password without permission, change your password immediately, then e-mail the Court's Help Desk as soon as possible. The Help Desk can be reached by sending an e-mail to the following address: txwd\_ecf\_help@txwd.uscourts.gov

From the Utilities screen, click on the **View your Transaction Log** button. CM/ECF opens a screen with two fields for entering the Date Selection Criteria for a Transaction Log Report.

VICW III	Insaction L	Jug	
Enter the Da	ite Selection Cr	riteria for the Tr	ansaction Log Report
Start Date:	1/1/1996	End Date:	5/22/2005
	Clear		

Enter the date range for your report and click on the **Submit** button. CM/ECF displays a report of all your transactions in CM/ECF within the date range you specified for Date Selection Criteria. The following is a sample transaction log report.

	Transaction Log Report Period: 01/01/1996 - 05/22/2005					
Id	Date	Case Number	Text			
140859	05/19/2005 15:28:39	5-01-cr-209-1	RESPONSE in Support by USA, USA as to Lester Cook re [16] MOTION to Continue (Kirk, James)			
140861	05/19/2005 16:27:44	5-01-cr-209-1	First MOTION for Discovery by Lester Cook. (Attachments: # (1) Affidavit A)(Kirk, James)			

Use this feature of CM/ECF to review your transaction and to verify that:

- all of the transactions you entered are reflected in the Transaction Log; and
- no unauthorized individuals have entered transactions in CM/ECF using your login name and password.

## Change Client Code

The Change Client Code utility allows PACER users to change the client code, which is used for identifying charges made to the current PACER account. If the user has a PACER preference set (via the PSC website) which requires a client code in a specific format, in order to change his or her client code, he or she must follow the designated format.

The current value of the client code is .	
Enter new Client code:	
Submit Clear	

## Change Your PACER Login

The Change Your PACER Login utility displays the PACER login screen to allow the user to enter a different PACER login and password. This new account can be designated as the default PACER login for attorney users. Refer to the PSC website (http://pacer.psc.uscourts.gov/) for information on defining PACER preferences.

## Review Billing History

The Review Billing History utility displays the number of CM/ECF pages accessed and the charges incurred for the PACER account currently being used. If client codes are entered when CM/ECF is accessed, the charges are totaled for each code.

Review Billing H	listory		
Transactions dated:	07/01/2006	to	07/26/2006
Sort:	Date		*
Submit Clear			

## Show PACER Account

The Show PACER Account utility displays the current PACER login ID and client code.

## Remove Default PACER Account

The Remove Default PACER Account utility removes the link between the current CM/ECF user account and the associated default PACER account.

## Mailing Info for a Case

The Mailing Info for a Case utility displays, for a single case, a list of the people who receive e-mail notices and the people who require manual noticing. To locate the "Mailing Information for a Case" option, click on the Utilities menu. After selecting the Utilities menu, click on "mailings" which is found under Miscellaneous..

Mailing Info	rmation for a Case
Enter the case nu Case Number:	mber to view the recipient list.
Submit Cle	ar

## Verify a Document

The Verify a Document utility verifies that the electronic "signature" of a document is the same as when the document was filed. If it is different, then the document may have been altered.

Verify Document(s)	
Specify the case number and document number of the docket entry containing the docum	ient to be verified.
Case Number	
99-12345, 1:99-cv-12345, 1-99-cv-12345, 99cv12345, or 1:99cv12345	
Document Number:	
Next Clear	